BANK OF TANZANIA

CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING SEPTEMBER 2022

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Executive Summary

All zones experienced a rise in headline inflation relative to the corresponding quarter in 2021, save for Lake and South Eastern zones. The rise in inflation was mainly driven by increase in prices of both food and non-food items, while slowdown of inflation in the Lake and South Eastern zones was on account of a decrease in prices of non-food items including clothing and footwear, housing, restaurant and accommodation. Average wholesale prices of selected food crops increased, largely due to high demand from neighbouring countries coupled with increasing transportation costs following a rise in fuel prices, consistent with developments in the world market.

Performance of selected economic activities improved relative to the corresponding quarter in 2021. In agriculture, volume of procured seed cotton, coffee and sisal increased, largely associated with favourable weather conditions for the crops and growing global demand. Fisheries and forestry sub sectors also registered improvements largely owing to favourable conditions for fishing activities and increased demand for forest products.

The value of selected manufactured goods increased partly explained by growing demand from domestic and regional markets. In the mining sector, the value of mineral recovery improved across all zones mostly driven by gold and coal. Tourism activities continued to improve, as indicated by growth in number of visitors, partly reflecting enhanced promotional efforts by the Government and the private sector. Volume of electricity generated was also higher than in the similar quarter of 2021, attributable to increased capacity utilization of gas and diesel powered plants that compensated the decline in hydro-power generation. Similarly, natural gas production improved on account of increased usage largely by Tanzania Electric Supply Company Limited.

Tax revenue collections were broadly in line with the target at 99.1 percent, largely explained by continuous public awareness campaigns and recovery of economic activities from the effects of COVID-19 pandemic. Local Government Authorities' revenue collections were equivalent to 90.1 percent of the target, partly associated with recovery of economic activities and increased usage of point-of-sale devices.

Trade surplus with neighbouring countries narrowed due to a decline in exports and increase in imports in the Northern zone. Volume of cargo handled at major sea and lake ports increased, largely associated with ongoing improvement of ports' infrastructure. Notable volume increases was recorded in exports of coal and cement, and in petroleum products imports.

Deposits held by banks improved, mainly attributed to ongoing deposit mobilization measures adopted by banks, enhanced use of agent banking and digital banking platforms. Correspondingly, banks' gross loans to various economic activities improved, largely attributed to measures taken to improve liquidity in the banking system, recovery of economic activities after the effects of the pandemic as well as improvement in the business environment.

1.0 ECONOMIC DEVELOPMENTS

1.1 Inflation Developments

During the quarter ending September 2022, headline inflation increased in all zones compared with the corresponding quarter in 2021, except for Lake and South Eastern zones (Table 1.1 and Chart 1.1). The rise in inflation was driven by increase in prices of both food and non-food items. Main items that contributed to the increase in food inflation were maize and rice, whereas for non-food inflation, they were transport; household equipment; alcoholic beverages and tobacco; water, electricity and fuel; and housing. In Lake and South Eastern zones, the slowdown in inflation was largely driven by a decrease in prices of non-food items falling under clothing and footwear, housing, restaurant and accommodation sub-groups.

Table 1.1: Annual Average Headline Inflation

Percent

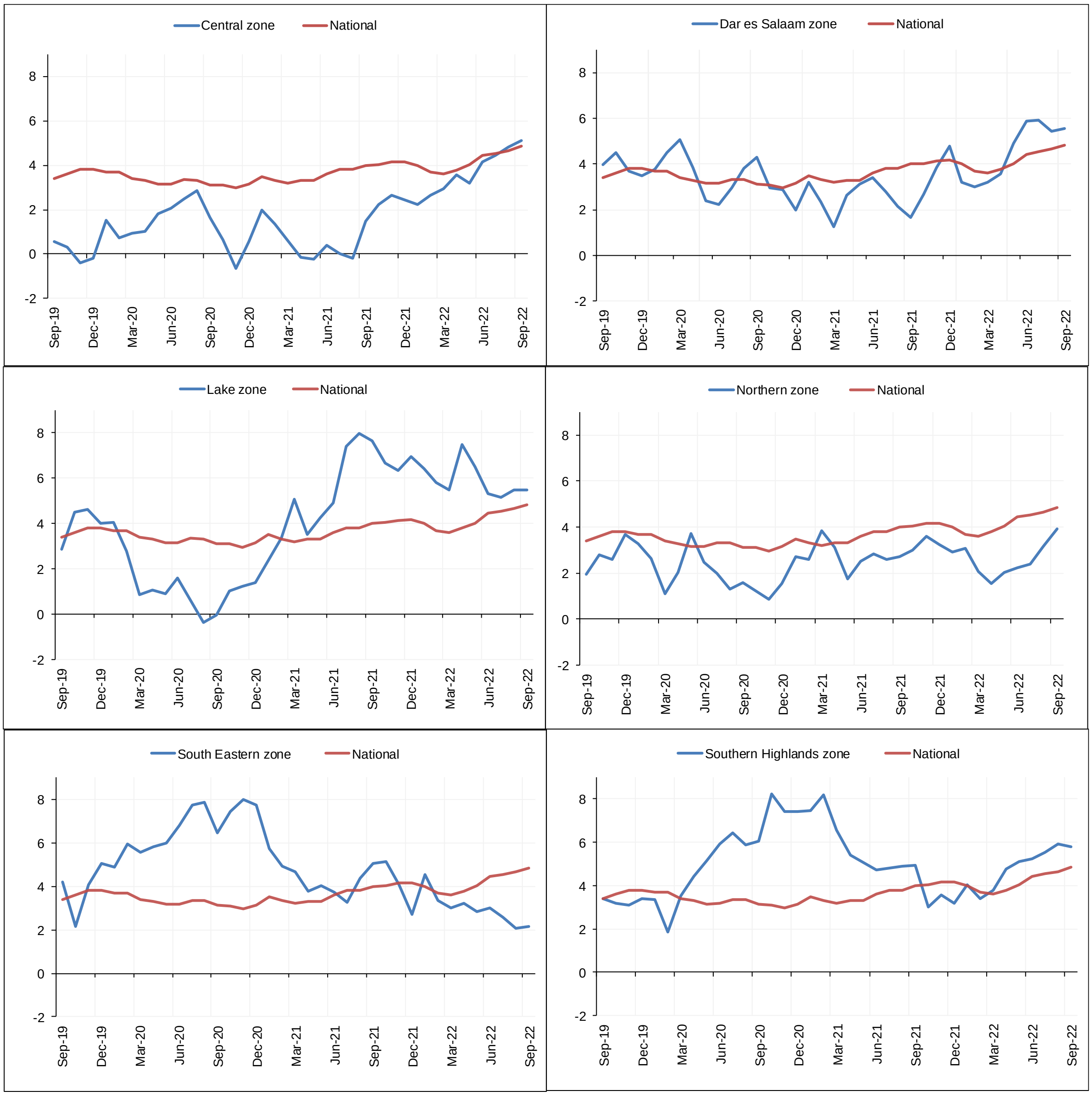
Quarter ending	National	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Sep-21	3.9	0.4	2.2	7.7	2.7	4.2	4.9
Dec-21	4.1	2.4	3.8	6.6	3.3	4.0	3.3
Mar-22	3.8	2.6	3.1	5.9	2.7	3.6	3.7
Jun-22	4.1	3.6	4.8	6.4	1.9	3.0	5.0
Sep-22	4.7	4.8	5.6	5.4	3.2	2.3	5.7

Source: National Bureau of Statistics and Bank of Tanzania computations

Note: Inflation is computed using different weights across zones hence average inflation of all zones may not be the same as the national inflation

Chart 1.1: Year-on-Year Headline Inflation

Percent



Source: National Bureau of Statistics and Bank of Tanzania computations

1.2 Wholesale Prices of Selected Food Crops

Average wholesale prices of selected food crops[1] remained high, with maize and rice recording the highest increase compared with the corresponding quarter in 2021 (Table 1.2). The increase in prices was associated with high demand, especially from neighbouring countries, as well as increased transportation costs following the rise in prices of fuel. Low food production in some areas during 2021/22 crop season relative to the preceding crop season also exerted pressure on food prices.

[1] Include maize, beans, finger millet, rice, round potatoes and sorghum.

Table 1.2: Average Wholesale Prices of Selected Food Crops

TZS per 100 kg

Quarter ending	Crop	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
Sep-21	Beans	185,169.7	207,835.8	165,109.2	161,276.7	187,633.7	177,777.8	180,800.5
	Bulrush millet	76,690.0	78,897.4	n.a	98,386.5	n.a	n.a	84,658.0
	Finger millet	144,558.8	157,890.4	n.a	147,306.5	174,382.3	144,786.4	153,784.9
	Maize	40,633.4	51,610.1	52,000.5	48,806.2	47,165.7	42,111.1	47,054.5
	Rice	140,990.3	153,787.7	121,254.8	154,299.2	159,589.6	135,166.7	144,181.4
	Round potatoes	71,654.0	55,159.2	76,382.8	57,272.1	68,881.5	44,000.0	62,224.9
	Sorghum	92,600.8	83,397.4	104,840.2	88,685.6	121,116.9	80,000.0	95,106.8
	Wheat	157,182.7	129,551.3	n.a	120,822.6	n.a	117,198.9	131,188.8
Jun- 22	Beans	196,287.6	226,674.0	178,442.7	184,830.1	206,759.0	188,315.7	196,884.8
	Bulrush millet	101,889.5	102,893.9	n.a	101,781.7	n.a	n.a	102,188.4
	Finger millet	163,086.0	174,746.2	n.a	159,737.3	187,748.7	169,034.9	170,870.6
	Maize	68,568.4	85,444.4	73,807.9	78,306.2	70,723.9	54,113.2	71,827.4
	Rice	205,728.1	211,528.2	184,972.0	206,673.0	209,608.8	164,587.7	197,182.9
	Round potatoes	89,146.5	69,445.2	86,628.7	81,304.4	76,011.1	54,000.2	76,089.3
	Sorghum	98,618.8	119,580.8	115,688.9	103,696.2	187,637.2	163,921.8	131,523.9
	Wheat	185,811.1	219,351.9	n.a	178,751.8	n.a	171,189.3	188,776.0
Sep-22	Beans	232,983.3	248,541.7	198,207.2	214,442.0	231,679.8	203,840.0	221,615.7
	Bulrush millet	119,960.3	110,416.7	n.a	99,740.0	n.a	n.a	110,039.0
	Finger millet	181,388.9	170,833.3	n.a	143,321.1	190,208.3	195,000.0	176,150.3
	Maize	84,244.8	99,507.5	102,661.6	95,058.6	91,238.6	90,000.0	93,785.2
	Rice	241,567.3	223,084.9	210,793.2	227,462.0	221,216.4	285,000.0	234,854.0
	Round potatoes	114,940.5	91,645.8	89,432.1	89,496.3	88,296.5	66,027.0	89,973.0
	Sorghum	114,940.5	110,000.0	133,364.2	98,984.9	185,510.1	161,125.0	133,987.4
	Wheat	192,216.9	204,583.3	n.a	195,202.8	n.a	174,688.0	191,672.8

Source: Ministry of Investment, Industry and Trade; Regional Authorities; and Bank of Tanzania computations
Note: n.a denotes not available

1.3 Fuel Pump Prices

All zones recorded increases in average retail pump prices of petroleum products during the quarter under review, consistent with world market prices (Table 1.3). The movement in pump prices corresponds to continued recovery of the global economy from effects of COVID-19 pandemic which increased demand for fuel, coupled with supply disruptions caused by war in Ukraine. Pump prices would have been much higher if the Government did not intervene by providing fuel subsidy since June 2022. Chart 1.2 presents monthly average pump price movements in the past three years.

Table 1.3: Average Fuel Pump Prices

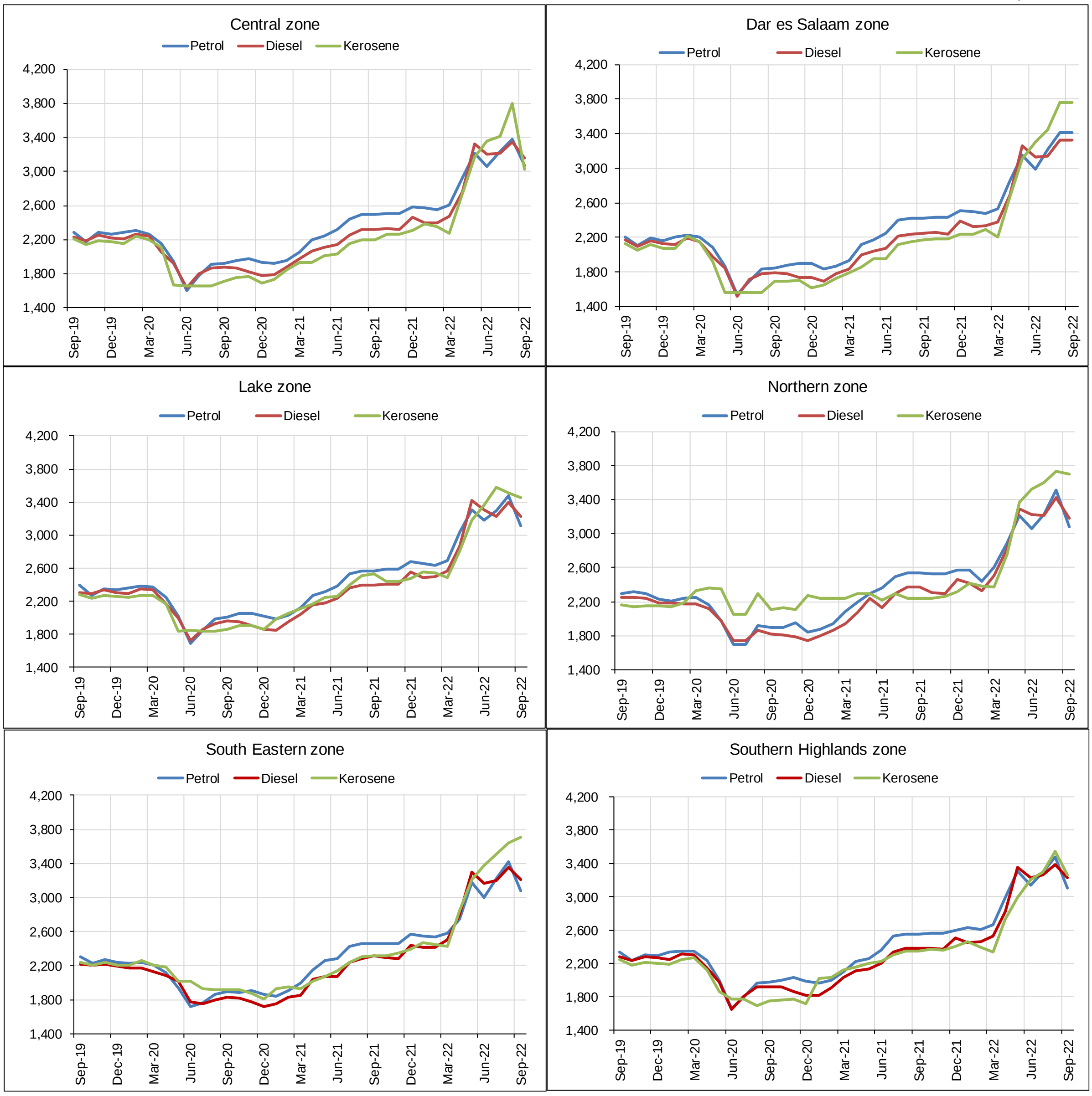
TZS per litre

Zone		Quarter ending				Percentage change, Sep-21 to Sep-22
		Sep-21	Mar-22	Jun-22	Sep-22	
Central	Petrol	2,475.8	2,577.4	3,071.7	3,228.3	30.4
	Diesel	2,296.7	2,421.6	3,097.6	3,236.2	40.9
	Kerosene	2,184.3	2,338.6	3,087.3	3,413.2	56.3
Dar es Salaam	Petrol	2,417.2	2,502.7	3,001.0	3,346.7	38.5
	Diesel	2,235.0	2,346.3	3,027.0	3,262.3	46.0
	Kerosene	2,150.2	2,244.7	3,029.7	3,655.7	70.0
Lake	Petrol	2,554.0	2,663.8	3,175.2	3,295.3	29.0
	Diesel	2,381.9	2,516.3	3,196.6	3,283.5	37.8
	Kerosene	2,477.0	2,529.9	3,118.4	3,513.3	41.8
Northern	Petrol	2,520.9	2,537.9	3,053.0	3,271.9	29.8
	Diesel	2,344.8	2,416.1	3,112.1	3,271.5	39.5
	Kerosene	2,259.3	2,390.4	3,216.6	3,678.7	62.8
South Eastern	Petrol	2,448.4	2,555.5	2,975.6	3,240.1	32.3
	Diesel	2,277.4	2,445.7	3,086.8	3,252.9	42.8
	Kerosene	2,285.1	2,445.8	3,144.6	3,614.4	58.2
Southern Highlands	Petrol	2,543.4	2,635.5	3,145.3	3,291.4	29.4
	Diesel	2,369.4	2,480.5	3,131.4	3,293.1	39.0
	Kerosene	2,331.5	2,396.8	2,977.7	3,368.6	44.5
Average	Petrol	2,512.9	2,601.8	3,096.2	3,274.0	30.3
	Diesel	2,338.5	2,460.7	3,129.9	3,271.1	39.9
	Kerosene	2,322.8	2,424.4	3,096.9	3,511.0	51.2

Source: National Bureau of Statistics

Chart 1.2: Monthly Average Fuel Pump Price Movements by Zone

TZS per litre



Source: National Bureau of Statistics and Bank of Tanzania computations

2.0 FOOD SUPPLY SITUATION

Food supply across zones was satisfactory despite few reported incidences of food shortages in some districts in Lake, South Eastern, Central and Northern zones. The shortages were offset by the National Food Reserve Agency (NFRA) release of food stocks and supplies from regions with surplus.

2.1 Food Stock

The stock of food held by the NFRA was 147,895.8 tonnes at the end of September 2022 compared with 150,056.9 tonnes in the corresponding period in 2021 (Table 2.1).[2] During the quarter under review, the Agency purchased 12,126.8 tonnes of maize and 936.2 tonnes of sorghum from farmers and released 5,141.4 tonnes to councils, and grain traders and millers. Further, the stock of food held by Cereals and other Produce Board (CPB) for commercial purposes was 28,064.9 tonnes, with maize accounting for 80.4 percent of the total stock.[3]

Table 2.1: Stock of Food Held by National Food Reserve Agency

Tonnes

Period	Zone	Opening balance	Quantity purchased	Quantity transferred in/out*	Quantity released	Closing balance
Sep-21	Central	4,867.0	0.0	0.0	0.0	4,867.0
	Dar es Salaam	7,644.5	0.0	0.0	0.0	7,644.5
	Lake	6,784.8	0.0	0.0	0.3	6,784.5
	Northern	7,582.7	0.0	0.0	0.0	7,582.7
	South Eastern	21,063.9	9,053.0	0.0	0.0	30,116.9
	Southern Highlands	59,441.2	33,620.1	0.0	0.0	93,061.3
	Total	107,384.1	42,673.1	0.0	0.3	150,056.9
Jun-22	Central	4,867.0	2,058.7	9,987.4	10,664.3	6,248.8
	Dar es Salaam	7,644.5	0.0	29,701.7	15,290.0	22,056.2
	Lake	6,784.8	295.6	0.0	6,989.3	91.1
	Northern	7,582.7	0.0	0.0	7,170.9	411.8
	South Eastern	21,063.9	40,249.8	-19,918.9	81.2	41,313.6
	Southern Highlands	59,414.5	68,167.9	-19,743.5	36,384.5	71,454.4
	Total	107,357.4	110,772.0	26.7	76,580.1	141,575.9
Sep-22	Central	6,248.8	936.2	0.0	0.0	7,185.1
	Dar es Salaam	22,056.2	0.0	-453.1	0.0	21,603.1
	Lake	91.1	52.4	1,996.9	200.0	1,940.4
	Northern	411.8	819.9	3,904.9	515.5	4,621.1
	South Eastern	41,313.6	4,568.4	0.0	1,423.6	44,458.4
	Southern Highlands	71,454.4	6,686.0	-7,050.5	3,002.3	68,087.6
	Total	141,575.9	13,063.0	-1,601.8	5,141.4	147,895.8

Source: National Food Reserve Agency

Note: The NFRA stock does not include the amount on transit; *, positive number means net transfer in, and negative number means net transfer out

[2] Comprised of maize, sorghum and rice.

[3] The stock of food held by CPB includes maize, beans, paddy, cashew nuts, rice and sunflower oil.

3.0 SECTORAL PERFORMANCE

3.1 Agriculture

3.1.1 Cash Crops Procurement

The volume of major cash crops procured during the quarter was higher than in the corresponding quarter in 2021, except for tobacco and tea (Table 3.1). Volume of procured seed cotton increased by 25.6 percent to 147,887.4 tonnes, following good harvests attributable to favourable weather conditions for the crops and timely supply of agricultural inputs. Likewise, the increase in the volume of procured coffee was associated with favourable weather conditions, while for sisal it was due to a rising domestic and global demand. On the other hand, volume of tea procured decreased by 7 percent to 3,285.5 tonnes, mainly associated with prolonged drought in tea producing areas.

Table 3.1: Cash Crops Procurement

Tonnes

Quarter ending	Crop	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Sep-21	Coffee	N/A	9,210.2	1,246.8	3,608.5	2,819.5	16,885.0
	Seed cotton	14,958.2	102,238.9	468.6	N/A	118.3	117,784.1
	Cashew nut	off-season	N/A	off-season	off-season	off-season	
	Sisal	963.7	1,798.3	7,393.0	342.6	N/A	10,497.6
	Tea	N/A	n.a	655.9	N/A	2,876.1	3,532.0
	Tobacco	7,164.3	4,678.1	N/A	943.2	11,376.1	24,161.7
Jun-22	Coffee	n.a	1,597.7	196.8	53.0	38.6	1,886.1
	Seed cotton	722.6	9,809.0	46.5	N/A	310.7	10,888.8
	Cashew nut	off-season	N/A	off-season	8,902.8	N/A	8,902.8
	Sisal	2,056.1	2,555.6	7,799.9	109.4	N/A	12,521.0
	Tea	N/A	48.8	1,160.2	N/A	6,124.7	7,333.7
	Tobacco	21,066.3	11,144.3	N/A	off-season	7,154.8	39,365.5
Sep-22[p]	Coffee	N/A	17,653.1	625.8	632.9	1,944.3	20,856.1
	Seed cotton	13,722.4	134,005.5	31.3	N/A	128.2	147,887.4
	Cashew nut	off-season	N/A	off-season	off-season	off-season	
	Sisal	950.3	2,144.4	9,122.9	231.6	N/A	12,449.0
	Tea	N/A	n.a	613.7	N/A	2,671.8	3,285.5
	Tobacco	9,215.9	3,344	N/A	550.8	8,398.2	21,509.4

Source: Respective Crop Boards

Note: N/A denotes not applicable; n.a not available; and p, provisional data

3.1.2 Livestock Trade

The value of livestock traded in registered markets remained broadly the same at TZS 634.5 billion, relative to the corresponding quarter in 2021 (Table 3.2). Except for the Lake zone, all zones recorded improved performance, mainly associated with increased demand from domestic and neighbouring countries. Notable decrease in the Lake zone was attributable to poor quality of cattle due to limited availability of pastures owing to drought. In terms of share, Central, Lake and Northern zones accounted for the largest shares of the total value of sales.

Table 3.2: Livestock Sold in Registered Markets

Quarter ending	Livestock	Unit of measure	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Sep-21[r]	Cattle	Head	176,143	94,341	244,432	151,932	41,280	71,341	779,469
		Millions of TZS	119,776.9	77,674.1	212,068.9	99,124.5	22,789.9	46,717.6	578,151.9
	Goats	Head	99,134	26,832	105,812	151,715	14,444	21,675	419,612
		Millions of TZS	8,208.1	3,241.7	8,296.4	20,467.4	966.3	840.3	42,020.2
	Sheep	Head	47,281	12,593	51,564	69,730	1,540	3,941	186,649
		Millions of TZS	3,245.2	1,166.0	2,887.4	7,553.0	127.5	247.3	15,226.4
	Total	Millions of TZS	131,230.1	82,081.8	223,252.8	127,144.9	23,883.7	47,805.2	635,398.5
Jun-22	Cattle	Head	210,011	65,206	252,868	102,166	43,986	82,253	756,490
		Millions of TZS	139,106.0	79,679.4	134,241.9	52,873.5	32,323.7	42,016.1	480,240.7
	Goats	Head	142,318	37,491	137,144	148,409	22,208	21,378	508,948
		Millions of TZS	11,798.1	4,533.9	10,083.7	12,974.9	1,680.1	1,129.5	42,200.3
	Sheep	Head	44,000	7,294	58,760	108,262	2,162	4,066	224,544
		Millions of TZS	2,891.7	679.7	3,074.7	6,645.0	191.3	285.7	13,768.1
	Total	Millions of TZS	153,795.8	84,893.1	147,400.4	72,493.4	34,195.2	43,431.2	536,209.1
Sep-22[P]	Cattle	Head	238,232	56,325	276,963	167,799	50,290	72,651	862,261
		Millions of TZS	170,405.1	79,793.8	137,611.2	103,737.8	30,509.1	46,788.2	568,845.2
	Goats	Head	129,511	45,039	149,751	156,007	23,205	21,019	524,532
		Millions of TZS	9,976.8	5,930.1	10,481.6	20,814.3	1,775.8	740.4	49,719.0
	Sheep	Head	34,545	9,822	66,307	109,561	3,852	5,502	229,589
		Millions of TZS	2,130.5	933.1	3,572.6	8,645.8	341.8	344.2	15,967.9
	Total	Millions of TZS	182,512.4	86,657.0	151,665.4	133,197.9	32,626.6	47,872.8	634,532.1
		Percentage share in total	28.8	13.7	23.9	21.0	5.1	7.5	100.0

Source: Regional Administrative Secretary Offices, Ministry of Livestock and Fisheries, and Bank of Tanzania computations

Note: p denotes provisional data; and r, revised data

3.1.3 Hides and Skins

Raw hides and skins worth TZS 1,383.8 million were traded in registered markets during the quarter, 8.5 percent higher than in the corresponding quarter in 2021. The increase was on account of higher demand from West Africa particularly Nigeria and Ghana. Dar es Salaam zone accounted for the largest share of the total value at 30.8 percent followed by Lake and Central zones (Table 3.3).

Table 3.3 Hides and Skins

Quarter ending	Livestock	Unit of measure	Central	Dar es Salaam	Lake	Northern	South Eastern	Total
Sep-21	Cattle	Pieces	77,983	79,572	125,228	69,995	1,830	354,608
		Millions of TZS	108.8	280.8	441.9	240.4	3.2	1,075.0
	Goats	Pieces	34,547	22,247	40,772	38,985	5,849	142,400
		Millions of TZS	15.7	22.2	40.5	46.6	5.1	130.0
	Sheep	Pieces	11,590	8,369	10,999	27,993	891	59,842
		Millions of TZS	5.4	3.3	3.3	58.2	0.4	70.7
	Total	Millions of TZS	129.9	306.4	485.7	345.1	8.7	1,275.8
	Share	Percent	10.2	24.0	38.1	27.1	0.7	99.3
Jun-22	Cattle	Pieces	77,489	77,112	107,417	66,869	5,643	334,530
		Millions of TZS	234.6	422.6	588.7	125.0	42.2	1,413.1
	Goats	Pieces	39,554	23,187	61,970	28,313	8,848	161,872
		Millions of TZS	36.7	25.5	62.5	23.0	7.5	155.2
	Sheep	Pieces	21,883	7,791	20,389	28,065	1,164	79,292
		Millions of TZS	15.5	4.7	11.5	19.8	1.4	52.9
	Total	Millions of TZS	286.8	452.8	662.7	167.7	51.2	1,621.1
	Share	Percent	17.7	27.9	40.9	10.3	3.2	96.8
Sep-22[P]	Cattle	Pieces	81,602	90,744	85,765	69,678	5,752	333,541
		Millions of TZS	210.4	408.3	363.6	177.4	47.6	1,207.4
	Goats	Pieces	40,038	13,017	39,644	29,763	8,258	130,720
		Millions of TZS	32.9	16.9	48.6	36.9	6.7	141.9
	Sheep	Pieces	12,226	1,098	14,210	28,402	1,287	57,223
		Millions of TZS	8.4	0.7	4	20.0	1.5	34.5
	Total	Millions of TZS	251.7	425.9	416.1	234.3	55.8	1,383.8
	Share	Percent	18.2	30.8	30.1	16.9	4.0	100.0

Source: Regional Administrative Secretary Offices, Ministry of Livestock and Fisheries, and Bank of Tanzania computations

Note: p denotes provisional data

3.1.3 Fish Trade

Value of fish sold in registered markets rose by 8.8 percent to TZS 127.8 billion from the value recorded in the corresponding quarter in 2021 due to volume increase (Table 3.4). The increase in volume of fish sold was attributable to favourable conditions for fishing activities and measures taken by the Government to combat illegal fishing. Lake zone continued to dominate, accounting for 44.6 percent of the total value, followed by South Eastern zone at 23.4 percent.

Table 3.4: Fish Sold in Registered Markets

Zone	Unit of measure	Quarter ending Sep-21r	Jun-22	Sep-22p	Percentage change Sep-21 to Sep-22	Percentage share Sep-22
Central	Tonnes	208.1	83.2	131.6	-36.8	0.6
	Millions of TZS	1,269.3	527.9	998.9	-21.3	0.8
Dar es Salaam	Tonnes	2,880.4	3,559.3	4,079.1	41.6	18.0
	Millions of TZS	10,560.9	9,737.0	14,582.1	38.1	11.4
Lake	Tonnes	5,681.8	7,605.5	6,851.7	20.6	30.2
	Millions of TZS	58,014.3	83,405.1	57,063.7	-1.6	44.6
Northern	Tonnes	2,920.7	5,794.1	1,761.2	-39.7	7.8
	Millions of TZS	10,288.9	10,071.0	8,805.7	-14.4	6.9
South Eastern	Tonnes	4,139.5	4,544.3	5,455.7	31.8	24.0
	Millions of TZS	22,850.1	19,644.3	29,925.4	31.0	23.4
Southern Highlands	Tonnes	4,108.0	4,893.7	4,426.3	7.7	19.5
	Millions of TZS	14,504.4	16,225.3	16,435.0	13.3	12.9
Total	Tonnes	19,938.6	26,480.1	22,705.6	13.9	100.0
	Millions of TZS	117,487.9	139,610.6	127,810.7	8.8	100.0

Source: Regional Administrative Secretary Offices and Bank of Tanzania computations
Note: p denotes provisional data; and r, revised data

3.1.4 Forest Products Trade

Value of forest products sold increased by 12.1 percent to TZS 263.8 billion from the value registered in the quarter ending September 2021 (Table 3.5). Timber, which accounts for 75.5 percent of the total value of forest products, increased by 66.2 percent to TZS 199.2 billion, owing to increase in construction activities and high demand from domestic processing factories and neighbouring countries. Southern Highlands zone was dominant, accounting for 92.3 percent of the total value of forest products.

Table 3.5: Value of Forest Products

Millions of TZS

Quarter ending	Product	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Sep-21	Logs	122.6	0.0	1.8	0.0	1,494.0	0.0	1,618.4
	Timber	29.3	1.1	2.6	8,320.4	40.5	111,434.5	119,828.5
	Charcoal	879.3	13.3	29.8	0.0	2,139.3	0.0	3,061.6
	Fire wood	8.3	0.0	0.1	0.0	125.1	0.0	133.5
	Poles	14.2	0.0	0.0	6.6	45.6	84,062.7	84,129.1
	Wood for furniture	89.2	0.0	0.0	0.0	188.6	0.0	277.9
	Honey and wax	515.3	0.0	6.1	0.0	0.0	0.0	521.5
	Others	0.0	5.0	0.0	2.3	7.0	25,672.0	25,686.2
	Total	1,658.2	19.4	40.5	8,329.2	4,040.1	221,169.2	235,256.6
Jun-22	Logs	947.5	0.0	0.0	0.0	2,251.0	0.0	3,198.5
	Timber	312.4	98.1	98.4	21,318.4	17.7	157,129.4	178,974.4
	Charcoal	838.5	16.9	1,521.5	0.0	2,880.4	0.0	5,257.3
	Fire wood	70.3	0.0	8.1	0.0	150.9	0.0	229.3
	Poles	14.2	0.0	23.0	36.5	41.3	25,906.8	26,021.9
	Wood for furniture	334.8	0.0	0.0	0.0	243.8	0.0	578.7
	Honey and wax	786.0	0.0	13.6	0.0	0.0	0.0	799.6
	Others	44.6	20.5	0.0	533.0	268.1	20,026.9	20,893.0
	Total	3,348.4	135.4	1,664.6	21,887.9	5,853.2	203,063.0	235,952.6
Sep-22^{P}	Logs	942.6	0.0	0.0	0.0	1,023.1	0.0	1,965.7
	Timber	120.6	25.7	13.7	14,319.4	25.3	184,646.8	199,151.5
	Charcoal	588.9	0.6	164.7	0.0	1,945.4	0.0	2,699.6
	Fire wood	15.9	0.0	17.8	0.0	108.7	0.0	142.4
	Poles	2.1	0.0	0.0	59.1	26.3	30,096.1	30,183.6
	Wood for furniture	84.9	0.0	0.0	0.0	93.5	0.0	178.4
	Honey and wax	12.0	0.0	5.2	0.0	0.0	0.0	17.2
	Others	7.1	0.2	0.0	591.6	20.0	28,832.0	29,450.9
	Total	1,774.1	26.5	201.3	14,970.2	3,242.3	243,574.9	263,789.3
	Percentage share in total	0.7	0.0	0.1	5.7	1.2	92.3	100.0

Source: Tanzania Forest Service Agency
Note: p denotes provisional data; and others include plywood, fibres, baskets and mats

3.2 Manufacturing

Manufacturing activities recorded improvement during the review quarter across all zones, except Northern zone, supported by higher demand from domestic and external markets, particularly regional markets. The improved industrial production was also reinforced by continued increase in capacity utilization and introduction of new lines of production in some manufacturing firms. Goods worth TZS 3,553.3 billion were manufactured in the quarter, higher than in the similar quarter in 2021 by 18.1 percent largely driven by beverages and rolled steel, which altogether accounted for 32.4 percent of the total value (Table 3.6a, Table 3.6b and Chart 3.1).

Table 3.6a: Value of Selected Manufactured Commodities by Zone

Billions of TZS

Zone	Quarter ending			Percentage change, Sep-21 to Sep-22	Percentage share, Sep-22
	Sep-21^{r}	Jun-22	Sep-22^{p}		
Central	223.7	202.8	258.5	15.5	7.3
Dar es Salaam	1,508.8	1,591.1	1,850.1	22.6	52.1
Lake	161.2	222.4	236.7	46.8	6.7
Northern	371.3	360.5	349.6	-5.9	9.8
South Eastern	467.7	544.1	566.6	21.1	15.9
Southern Highlands	275.9	246.7	292.1	5.9	8.2
Total	3,008.7	3,167.7	3,553.5	18.1	100.0

Source: National Bureau of Statistics, respective industries and Bank of Tanzania computations
Note: r denotes revised data; and p, provisional data

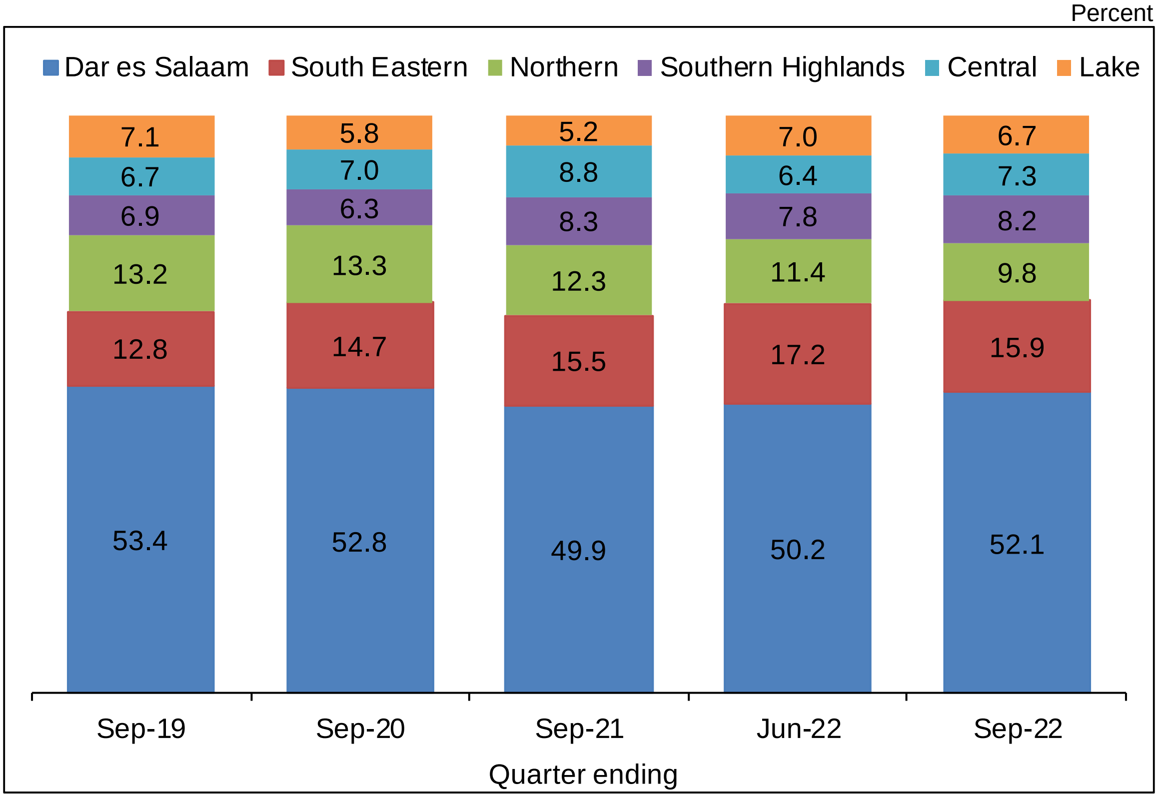
Table 3.6b: Value of Selected Manufactured Commodities by Type

Billions of TZS

Commodity	Quarter ending			Percentage change, Sep-21 to Sep-22	Contribution to growth, Sep-22
	Sep-21^{r}	Jun-22	Sep-22^{p}		
Total value	3,008.7	3,167.7	3,553.5	18.1	
o/w: Beverages	657.7	738.7	805.0	22.4	27.0
Cement	362.5	302.7	384.2	6.0	4.0
Rolled steel	236.6	295.0	345.0	45.8	19.9
Sugar	210.2	133.2	234.6	11.6	4.5
Soap and toilet detergents	104.2	72.3	121.4	16.5	3.2
Vegetable oils and fats	96.7	139.5	119.0	23.0	4.1
Mattresses	71.9	74.6	91.8	27.7	3.7
Ceramics	86.7	93.8	89.0	2.7	0.4
Textiles	97.3	52.8	62.0	-36.3	-6.5
Plastic articles	51.6	53.4	61.0	18.1	1.7

Source: National Bureau of Statistics and respective industries
Note: o/w denotes of which; r, revised data; and p, provisional data

Charts 3.1: Share of Manufactured Commodities by Zone



Source: National Bureau of Statistics and manufacturing firms

3.3 Mining

Mining activities improved in all zones with the value of mineral recovery growing by 29.1 percent to USD 838.8 million from the value recorded in the similar quarter of 2021 (Table 3.7a). The improvement was mainly driven by coal, gold and diamond. The value of coal increased significantly owing to high demand from regional and global markets, while for diamond it was due to resumption of production at Williamson mines. As for gold, which accounted for the largest share in total value, the outturn was mainly due to an increase in volume following application of improved mining technology and commencement of operations in new pits within the existing mining sites including Geita and North Mara gold mines. In terms of the mineral recovery by zones, Lake zone accounted for the largest share in total value, followed by South Eastern zone (Table 3.7b).

Table 3.7a: Value of Selected Mineral Recovery

Millions of USD

Type	Quarter ending Sep-21	Jun-22	Sep-22p	Percentage change, Sep-21 to Sep-22	Percentage share, Sep-22
Gold	560.2	564.0	613.1	9.4	73.1
Coal	32.7	98.9	139.5	---	16.6
Building materials	24.2	21.7	23.1	-4.5	2.8
Diamond	0.0	17.4	21.1	N/A	2.5
Gemstones	8.9	6.9	17.1	93.1	2.0
Industrial minerals	7.4	6.9	7.2	-1.5	0.9
Limestone	4.4	4.2	5.3	21.3	0.6
Gypsum	4.0	7.5	4.3	7.8	0.5
Salt	1.6	1.4	2.6	58.7	0.3
Tanzanite	3.8	2.1	1.6	-58.7	0.2
Others	2.8	2.9	3.9	36.5	0.5
Total	650.0	733.9	838.8	29.1	100.0

Source: Mining Commission, Regional Resident Mines Offices, Mining Companies and Bank of Tanzania computations

Note: p denotes provisional data; and "---", change that exceeds 100 percent

Table 3.7b: Value of Mineral Recovery by Zone

Millions of USD

Zone	Quarter ending Sep-21	Jun-22	Sep-22p	Percentage change, Sep-21 to Sep-22	Percentage share, Sep-22
Central	30.0	29.3	31.5	5.1	3.8
Lake	448.8	461.9	500.6	11.5	59.7
Northern	20.6	20.9	24.5	18.7	2.9
South Eastern	49.4	108.2	152.2	---	18.1
Southern Highlands	101.2	113.5	130.1	28.6	15.5
Total	650.0	733.9	838.8	29.1	100.0

Source: Mining Commission, Regional Resident Mines Offices, Mining Companies and Bank of Tanzania computations

Note: p denotes provisional data; and "---", change that exceeds 100 percent

Trading activities at mineral market centres also improved, with the value of traded minerals recording an annual growth of 5.2 percent to TZS 590.6 billion in the quarter ending September 2022 (Table 3.8). The increase was recorded in Lake, Central and Dar es Salaam zones. Gold accounted for 96.2 percent of total value of minerals traded at the market centres.

Table 3.8: Value of Minerals Sold at Market Centres

Millions of TZS

Quarter ending	Type of mineral	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Sep-21	Gold	37,426.3	406.5	321,718.7	3,328.3	7,198.5	174,173.8	544,252.0
	Tanzanite	0.0	628.1	0.0	8,825.0	0.0	0.0	9,453.1
	Diamond	0.0	0.0	1,486.8	0.0	0.0	0.0	1,486.8
	Tin	0.0	0.0	1,416.3	0.0	0.0	0.0	1,416.3
	Gemstone	1,235.4	6.6	0.0	3,011.4	495.9	0.0	4,749.2
	Total	38,661.6	1,041.1	324,621.8	15,164.7	7,694.4	174,173.8	561,357.5
Jun-22	Gold	39,535.0	887.0	353,853.1	4,653.0	7,051.6	151,288.5	557,268.2
	Tanzanite	0.0	642.9	0.0	4,879.8	0.0	0.0	5,522.6
	Diamond	0.0	0.0	2,649.8	0.0	0.0	0.0	2,649.8
	Tin	0.0	0.0	7,691.9	0.0	0.0	0.0	7,691.9
	Gemstone	1,698.0	44.8	0.0	3,103.6	1,720.4	0.0	6,566.9
	Total	41,233.0	1,574.7	364,194.7	12,636.4	8,772.0	151,288.5	579,699.4
Sep-22^{P}	Gold	36,896.8	601.1	371,759.2	4,094.9	5,923.6	148,863.6	568,139.3
	Tanzanite	0.0	2,552.3	0.0	6,007.5	0.0	0.0	8,559.9
	Diamond	0.0	0.0	1,530.6	0.0	0.0	0.0	1,530.6
	Tin	0.0	0.0	3,127.1	0.0	0.0	0.0	3,127.1
	Gemstone	4,030.9	139.7	0.0	3,437.4	1,637.9	0.0	9,245.9
	Total	40,927.7	3,293.1	376,416.9	13,539.9	7,561.5	148,863.6	590,602.7
	Percentage share	6.9	0.6	63.7	2.3	1.3	25.2	100.0

Source: Mining Commission
Note: p denotes, provisional data

3.4 Tourism

Tourism activities progressed significantly, reflecting continued Government and private sector efforts to promote the industry. The number of visitors to national parks more than doubled to 879,945 from the number registered in the corresponding period in 2021. Earnings comprising entry fees, concessions, camping and other fees, also more than doubled to TZS 159.5 billion (Table 3.9). Northern zone accounted for the largest share in the number of visitors and earnings at 68.1 percent and 48.7 percent, respectively.

Table 3.9: Earnings and Number of Visitors to National Parks

Zone	Unit of measure	Quarter ending Sep-21	Jun-22	Sep-22^p	Percentage change, Sep-21 to Sep-22	Percentage share, Sep-22
Central	Number of visitors	20,451	16,093	37,957	85.6	4.3
	Earnings (Millions of TZS)	748.0	608.3	1,512.7	---	0.9
Lake	Number of visitors	106,249	99,929	201,097	89.3	22.9
	Earnings (Millions of TZS)	28,348.4	22,099.0	73,007.5	---	45.8
Northern	Number of visitors	177,567	213,219	599,613	---	68.1
	Earnings (Millions of TZS)	29,568.0	38,220.9	77,661.6	---	48.7
South Eastern	Number of visitors	14,747	9,900	30,192	---	3.4
	Earnings (Millions of TZS)	1,606.8	1,232.7	4,680.9	---	2.9
Southern Highlands	Number of visitors	6,953	5,065	11,086	59.4	1.3
	Earnings (Millions of TZS)	1,195.1	58.3	2,683.9	---	1.7
Total	Number of visitors	325,967	344,206	879,945	---	100.0
	Earnings (Millions of TZS)	61,466.2	62,219.2	159,546.6	---	100.0

Source: Tanzania National Park Authority, Ngorongoro Conservation Area Authority and Bank of Tanzania computations
Note: p denotes provisional data; and "---", change that exceeds 100 percent

Museums across all zones also recorded growth in the number of visitors and earnings. Number of visitors increased by 81 percent to 23,135, while earnings increased by more than two-fold to TZS 254.5 million, from the levels recorded in the corresponding quarter in 2021 (Table 3.10). Dar es Salaam zone continued to account for the largest share of both number of visitors and earnings at 62.9 percent and 80.5 percent, respectively.

Table 3.10: Earnings and Number of Visitors to Museums

Zone	Unit of measure	Quarter ending Sep-21	Jun-22	Sep-22^p	Percentage change, Sep-21 to Sep-22	Percentage share, Sep-22
Dar es Salaam	Number of visitors	8,513	17,816	14,548	70.9	62.9
	Earnings (Millions of TZS)	83.0	112.4	204.9	---	80.5
Lake	Number of visitors	1,760	1,143	2,328	32.3	10.1
	Earnings (Millions of TZS)	4.2	22.6	26.1	---	10.3
Northern	Number of visitors	1,636	3,442	4,377	---	18.9
	Earnings (Millions of TZS)	10.9	12.9	19.5	78.3	7.6
South Eastern	Number of visitors	875	1,195	1,882	---	8.1
	Earnings (Millions of TZS)	28.5	2.9	4.0	-85.9	1.6
Total	Number of visitors	12,784	23,596	23,135	81.0	100.0
	Earnings (Millions of TZS)	127	151	255	---	100.0

Source: National Museum of Tanzania and Bank of Tanzania computations
Note: p denotes provisional data; and "---", change that exceeds 100 percent

3.5 Energy

Electricity generation increased by 10.5 percent to 2,313.4 Gigawatt hours (GWh) from the volume generated in the corresponding quarter in 2021, attributed to increased capacity utilization of gas and diesel power plants (Table 3.11 and Table 3.12). The increase was largely observed in thermal power plants—Ubungo I, Ubungo II, Ubungo III, Kinyerezi I and Kinyerezi II power plants in Dar es Salaam zone; Nyakato, Kigoma, Kibondo and Kasulu in Lake zone and Mtwara, Somanga and Mafia plants in South Eastern zone. Similarly, electricity imported from Uganda and Zambia increased by 43.2 percent to 42.2 GWh.

Table 3.11: Electricity Generation

	Quarter ending			Percentage change	Percentage share
Zone	Sep-21	Jun-22	Sep-22p	Sep-21 to Sep-22	Sep-22
Electricity (MWh):					
Central	498,563.9	482,744.9	403,563.5	-19.1	17.1
Dar es Salaam	1,271,759.6	1,611,702.2	1,649,615.5	29.7	70.0
Lake	33,110.6	17,366.0	49,479.2	49.4	2.1
o/w: Imported	18,932.0	136.0	29,251.8	54.5	
Northern	108,111.9	50,933.0	37,015.7	-65.8	1.6
South Eastern	33,880.5	39,116.6	45,683.8	34.8	1.9
Southern Highlands	177,404.0	154,292.5	170,304.0	-4.0	7.2
o/w: Imported	10,550.7	11,611.1	12,979.9	23.0	
Total	2,122,830.5	2,356,155.2	2,355,661.7	11.0	100.0
o/w: Imported	29,482.7	11,747.0	42,231.7	43.2	1.8
Domestic generated	2,093,347.7	2,344,408.2	2,313,430.0	10.5	98.2

Source: Tanzania Electric Supply Company and Bank of Tanzania computations
Note: MWh denotes Megawatts hour; and p, provisional data

Table 3.12: Electricity Generation by Source

MWh

Quarter ending	Source	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Sep-21	Generated by Tanesco plants	496,795.0	912,397.8	14,178.6	102,197.7	27,793.4	160,128.1	1,713,490.7
	Hydro	496,733.2	N/A	N/A	101,709.8	N/A	153,994.8	752,437.8
	Thermal	61.8	912,397.8	14,178.6	487.9	27,793.4	6,133.3	961,052.8
	Generated by private plants	1,768.9	359,361.8	0.0	5,914.2	6,087.1	6,725.1	379,857.1
	Hydro	1,768.9	N/A	N/A	1,088.3	6,087.1	5,881.0	14,825.4
	Thermal	N/A	359,361.8	N/A	4,825.9	N/A	844.1	365,031.7
	Imported	N/A	N/A	18,932.0	0.0	0.0	10,550.7	29,482.7
	Total	498,563.9	1,271,759.6	33,110.6	108,111.9	33,880.5	177,404.0	2,122,830.5
Jun-22	Generated by Tanesco plants	481,488.1	1,228,453.5	17,230.0	49,225.8	30,985.3	136,284.0	1,943,666.9
	Hydro	481,384.5	N/A	N/A	48,328.3	N/A	130,090.3	659,803.1
	Thermal	103.6	1,228,453.5	17,230.0	897.5	30,985.3	6,193.8	1,283,863.8
	Generated by private plants	1,256.8	383,248.7	0.0	1,707.1	8,131.3	6,397.4	400,741.3
	Hydro	1,256.8	N/A	N/A	531.7	8,131.3	4,392.9	14,312.6
	Thermal	N/A	383,248.7	N/A	1,175.5	N/A	2,004.5	386,428.6
	Imported	N/A	N/A	136.0	0.0	0.0	11,611.1	11,747.0
	Total	482,744.9	1,611,702.2	17,366.0	50,933.0	39,116.6	154,292.5	2,356,155.2
Sep-22[p]	Generated by Tanesco plants	401,901.9	1,315,959.5	20,227.3	31,650.0	37,448.4	153,721.4	1,960,908.5
	Hydro	401,307.5	N/A	N/A	29,858.4	N/A	153,036.5	584,202.4
	Thermal	594.4	1,315,959.5	20,227.3	1,791.6	37,448.4	684.9	1,376,706.1
	Generated by private plants	1,661.7	333,656.0	0.0	5,365.7	8,235.4	3,602.7	352,521.5
	Hydro	1,661.7	N/A	N/A	435.3	8,235.4	1,741.5	12,073.9
	Thermal	N/A	333,656.0	N/A	4,930.4	N/A	1,861.2	340,447.6
	Imported	N/A	N/A	29,251.8	0.0	0.0	12,979.9	42,231.7
	Total	403,563.5	1,649,615.5	49,479.2	37,015.7	45,683.8	170,304.0	2,355,661.7

Source: Tanzania Electric Supply Company and Bank of Tanzania Computations
Note: p denotes provisional data, N/A, denotes not applicable

Production of natural gas at Songo Songo and Mnazi Bay fields increased by 23.8 percent to 19,868.5 Million Standard Cubic Feet (MMSCF) from the volume registered in the corresponding quarter in 2021. Gas produced at Songo Songo field accounted for 60.1 percent of the total gas production during the quarter (Table 3.13 and Chart 3.2). The increase in production was driven by higher demand largely by Tanzania Electric Supply Company Limited (TANESCO). During the quarter under review, natural gas consumption increased by 21.2 percent to 19,184.1 MMSCF, with power generating plants accounting for 84.2 percent of total natural gas consumption in the country.

Table 3.13: Natural Gas Production and Consumption

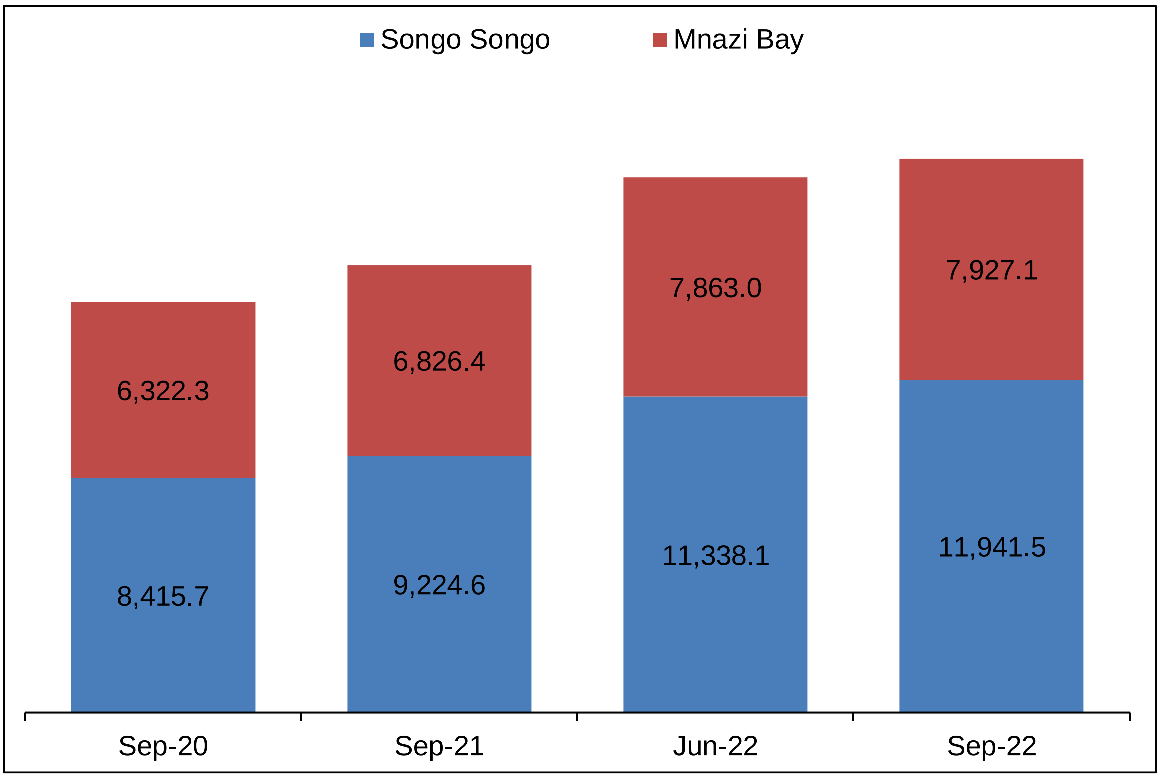
Million Standard Cubic Feet

	Quarter ending			Percentage change	Percentage share
	Sep-21	Jun-22	Sep-22	Sep-21 to Sep-22	Sep-22
A: Natural gas production					
Songo Songo	9,224.6	11,338.1	11,941.5	29.5	60.1
Mnazi Bay	6,826.4	7,863.0	7,927.1	16.1	39.9
Total production	16,051.0	19,201.1	19,868.5	23.8	100.0
B: Natural gas consumption					
Power generating plants	12,470.8	15,613.9	16,150.8	29.5	84.2
Industries	3,345.8	2,955.5	3,011.9	-10.0	15.7
Vehicles	6.8	14.8	17.1	---	0.1
Households	0.5	0.9	1.2	---	0.0
Others	2.5	3.0	3.0	22.3	0.0
Total consumption	15,826.4	18,588.1	19,184.1	21.2	100.0

Source: Tanzania Petroleum Development Corporation
Note: '---' denotes a change that exceeds 100 percent

Chart 3.2: Natural Gas Production

Million Standard Cubic Feet



Source: Tanzania Petroleum Development Corporation

4.0 GOVERNMENT REVENUE PERFORMANCE

4.1 Tax Revenue Collections

Tax revenue collections were broadly in line with the target for the quarter ending September 2022. Tax revenue amounted to TZS 5,818.7 billion, equivalent to 99.1 percent of the target (Table 4.1). This performance was partly explained by continuous public awareness campaigns on tax collections, and recovery of economic activities from the effects of COVID-19 pandemic. Dar es Salaam zone remained dominant, accounting for 84.6 percent of tax collections.

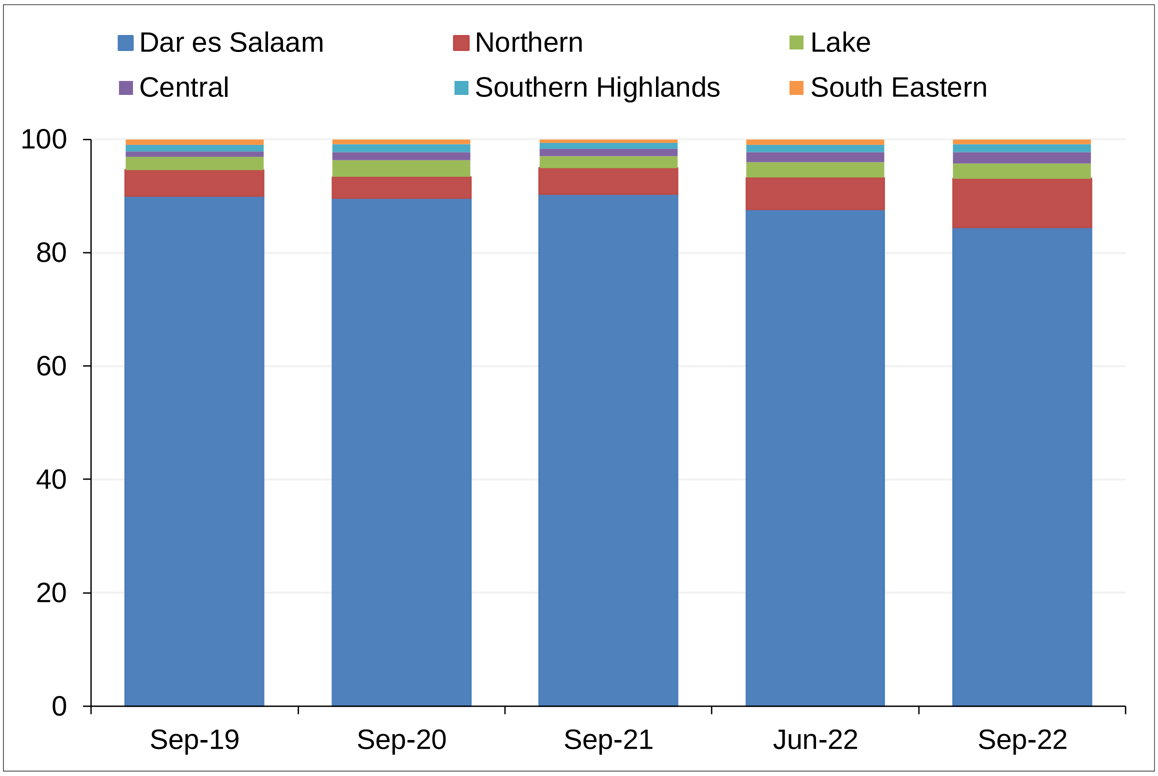
Table 4.1: Tax Revenue Performance by Zone

Billions of TZS

	Quarter ending				Actual to target ratio	Percentage share, Sep-22
	Sep-21	Jun-22	Sep-22			
Zone	Actual		Target	Actual		
Central	84.8	98.3	112.5	113.4	100.8	1.9
Dar es Salaam	4,510.4	4,784.5	5,099.5	4,920.4	96.5	84.6
Lake	120.2	147.2	139.6	158.0	113.2	2.7
Northern	106.2	306.0	391.6	494.2	126.2	8.5
Southern Eastern	33.1	54.8	45.6	45.8	100.5	0.8
Southern Highlands	61.0	66.4	82.4	87.0	105.6	1.5
Total	4,915.6	5,457.2	5,871.1	5,818.7	99.1	100.0

Source: Tanzania Revenue Authority and Bank of Tanzania computations
Note: Tax revenue is on gross basis inclusive of tax refunds

Chart 4.1: Share of Tax Revenue Collection by Zone



Source: Tanzania Revenue Authority

Table 4.2: Tax Revenue Performance by Category

Billions of TZS

Quarter ending	Category	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total	Percentage share
Sep-21	Tax on imports	0.3	1,942.4	40.3	16.7	3.6	18.4	2,021.6	41.1
	Tax on local goods and services	21.2	644.8	36.5	7.1	10.7	14.9	735.2	15.0
	Direct tax	63.3	1,923.2	43.4	82.4	18.7	27.7	2,158.8	43.9
	Total	84.8	4,510.4	120.2	106.2	33.1	61.0	4,915.6	100.0
Jun-22	Tax on imports	0.7	1,992.3	58.1	104.3	19.3	25.5	2,200.2	40.3
	Tax on local goods and services	24.0	704.4	40.1	45.9	13.0	13.5	840.8	15.4
	Direct tax	73.6	2,087.8	49.1	155.8	22.5	27.4	2,416.1	44.3
	Total	98.3	4,784.5	147.2	306.0	54.8	66.4	5,457.2	100.0
Sep-22	Tax on imports	0.7	4,251.6	65.4	125.7	9.6	38.2	4,491.3	77.2
	Tax on local goods and services	35.8	269.6	37.9	78.6	13.3	17.1	452.4	7.8
	Direct tax	76.9	399.2	54.6	289.8	22.9	31.6	875.1	15.0
	Total	113.4	4,920.4	158.0	494.2	45.8	87.0	5,818.7	100.0

Source: Tanzania Revenue Authority and Bank of Tanzania computations

4.2 Local Government Revenue Collections

Local Government Authorities' revenue collection from own sources amounted to TZS 238.5 billion, equivalent to 90.1 percent of the target (Table 4.3). The performance was partly associated with expansion of economic activities and increased usage of point-of-sale devices. Lake and Dar es Salaam zones accounted for the largest share of the collections at 23.2 percent and 22 percent, respectively.

Table 4.3: Local Government Revenue Performance by Zone

Billions of TZS

Zone	Sep-21 Actual	Jun-22 Actual	Sep-22 Target	Sep-22 Actual	Actual to target ratio	Percentage share, Sep-22
Central	33.9	30.3	40.6	40.7	100.4	17.1
Dar es Salaam	54.2	51.3	56.8	52.5	92.5	22.0
Lake	45.3	45.5	47.7	55.3	116.1	23.2
Northern	35.4	109.3	52.8	44.4	83.9	18.6
Sourth Eastern	23.9	26.1	32.1	26.8	83.6	11.2
Southern Highlands	11.7	18.3	34.9	18.8	53.9	7.9
Total	204.4	280.9	264.8	238.5	90.1	100.0

Source: Regional Administrative Secretary offices

5.0 TRADE

5.1 Cross Border Trade

Trade with neighbouring countries continued to register surplus, albeit lower than the similar quarter in 2021 (Table 5.1). The trade surplus narrowed by 10.5 percent to TZS 1,728.4 billion, largely emanating from the Northern zone, following decline in exports particularly maize and coal, coupled with increase in imports.

Table 5.1: Cross Border Trade

Billions of TZS

Zone		Quarter ending Sep-21r	Jun-22r	Sep-22P	Percentage change, Sep-21 to Sep-22	Percentage share, Sep-22
Lake	Exports	1,492.3	769.6	1,567.5	5.0	66.8
	Imports	156.4	237.5	218.4	39.6	35.3
	Trade balance	1,335.9	532.1	1,349.1	1.0	78.1
Northern	Exports	742.2	654.1	546.3	-26.4	23.3
	Imports	169.2	252.1	227.9	34.7	36.8
	Trade balance	573.0	402.0	318.4	-44.4	18.4
South Eastern	Exports	2.1	53.1	4.9	---	0.2
	Imports	0.3	3.8	0.5	40.8	0.1
	Trade balance	1.8	49.3	4.4	---	0.3
Southern Highlands	Exports	189.5	237.8	229.3	21.1	9.8
	Imports	168.5	141.4	172.8	2.6	27.9
	Trade balance	21.0	96.5	56.5	---	3.3
Total	Exports	2,426.2	1,714.6	2,348.0	-3.2	100.0
	Imports	494.5	634.8	619.6	25.3	100.0
	Trade balance	1,931.7	1,079.8	1,728.4	-10.5	

Source: Tanzania Revenue Authority

Note: r denotes revised data; p, provisional data, and "---", change that exceeds 100 percent

5.2 Ports Performance

Volume of cargo handled at major sea and lake ports increased by 19 percent to 5.5 million tonnes from the volume handled in the quarter ending September 2021 (Table 5.2). All ports registered increase in volumes except Kigoma and Lindi ports. The increase in volume of cargo handled at Mtwara port was mainly on account of rise in exports of coal and cement, as well as increase in importation of petroleum products. As for Dar es Salaam and Tanga ports the increase in volume of cargo was largely associated with ongoing improvement of ports' infrastructure, while in Mwanza port it was due to opening up of trade activities with neighbouring countries after COVID-19, particularly Uganda.

Table 5.2: Ports Performance

Tonnes

Zone	Port	Quarter ending			Percentage change,	Percentage share,
		Sep-21	Jun-22	Sep-22	Sep-21 to Sep-22	Sep-22
Dar es Salaam	Dar es Salaam	4,400,048	4,655,717	4,836,042	9.9	87.3
Lake	Kigoma	49,608	47,183	45,239	-8.8	0.8
	Mwanza	15,371	39,008	27,513	79.0	0.5
Northern	Tanga	135,316	291,986	250,210	84.9	4.5
South Eastern	Mtwara	46,711	270,943	370,224	---	6.7
	Kilwa	2,188	3,100	4,509	---	0.1
	Lindi	3,225	1,591	1,758	-45.5	0.0
	Mbambabay	1,143	1,336	1,223	7.0	0.0
Total		4,653,610	5,310,864	5,536,718	19.0	100.0

Source: Tanzania Port Authority

Note: "---" denotes change that exceeds 100 percent

5.3 Airports Performance

Airport operations in most of the zones continued to improve mainly due to revamping economic activities and relaxation of travel restrictions. The number of international and domestic flights increased to 8,056 and 33,690 from 5,143 and 23,792, respectively, in the quarter ending September 2021. Likewise, volume of cargo handled increased to 9,270.2 tonnes from 8,162.7 tonnes (Table 5.3).

Table 5.3: Airports Performance

Quarter ending	Particular	Unit	Central	Dar es Salaam	Lake	South Eastern	Northern	Southern Highlands	Total
Sep-21	International flights	Number	25	3,064	294	2	1,743	15	5,143
	International passengers	Number	68	174,478	823	0	56,146	3	231,518
	Domestic flights	Number	1,029	8,841	2,804	648	9,793	677	23,792
	Domestic passengers	Number	28,150	239,527	90,339	6,641	107,510	21,040	493,207
	Volume of cargo	Tonnes	221.3	5,619.4	410.6	38.1	1,687.6	185.7	8,162.7
Jun-22	International flights	Number	54	4,372	330	3	1,747	27	6,533
	International passengers	Number	79	236,372	708	12	54,934	0	292,105
	Domestic flights	Number	1,487	8,621	2,483	592	6,686	570	20,439
	Domestic passengers	Number	47,476	275,486	92,774	8,188	87,277.0	16,184	527,385
	Volume of cargo	Tonnes	377.2	2,930.7	387.0	73.3	832	137.5	4,737.3
Sep-22	International flights	Number	72	5,165	466	3	2,310	40	8,056
	International passengers	Number	43	328,830	1,594	2	140,426	76	470,971
	Domestic flights	Number	1,366	10,759	2,764	942	16,829.0	1,030	33,690
	Domestic passengers	Number	44,995	345,717	112,966	10,864	217,708	30,813	763,063
	Volume of cargo	Tonnes	0.4	6,447.0	368.2	70.8	2,184	199.3	9,270.2

Source: Tanzania Civil Aviation Authority

6.0 FINANCIAL SECTOR DEVELOPMENTS

6.1 Bank Deposits and Loans

Deposits mobilized by banks increased across all zones, attributed to ongoing deposit mobilization measures by banks, enhanced use of agent banking and digital banking platforms. Deposits recorded an annual growth of 13.5 percent to TZS 26,603.6 billion, with Dar es Salaam zone continuing to account for the largest share, at 63 percent (Table 6.1).

Table 6.1: Bank Deposits

Billions of TZS

Zone	At the end of Sep-21	At the end of Jun-22	At the end of Sep-22	Percentage change, Sep-21 to Sep-22	Percentage share, Sep-22
Central	1,874.8	2,250.3	2,356.8	25.7	8.9
Dar es Salaam	15,048.2	16,257.1	16,761.5	11.4	63.0
South Eastern	768.7	825.6	786.1	2.3	3.0
Lake	1,871.3	2,283.8	2,146.0	14.7	8.1
Northern	2,564.8	3,075.2	3,241.9	26.4	12.2
Southern Highlands	1,308.1	1,318.7	1,311.2	0.2	4.9
Total	23,436.0	26,010.7	26,603.6	13.5	100.0

Source: Banks and Bank of Tanzania computations
Note: Data excludes Zanzibar

Bank loans to various economic activities grew by 19.3 percent, year-on-year, to TZS 21,982.8 billion at the end of the review quarter (Table 6.2).[4] The improved performance was largely attributed to, among others, measures taken to improve liquidity in the banking system, recovery of economic activities after the effects of COVID-19 pandemic as well as improvement in business environment. About 72 percent of bank loans were held by personal, trade, agriculture and manufacturing activities (Table 6.3).

Table 6.2: Bank Loans

Billions of TZS

Zone	Stock as at the end of			Percentage change, Sep-21 to Sep-22	Percentage share, Sep-22
	Sep-21	Jun-22	Sep-22		
Central	1,705.6	1,936.5	2,120.1	24.3	9.6
Dar es Salaam	11,116.5	12,253.2	12,842.3	15.5	58.4
South Eastern	832.6	1,014.5	1,093.7	31.4	5.0
Lake	2,247.4	2,728.2	2,882.5	28.3	13.1
Northern	1,881.9	2,212.0	2,366.0	25.7	10.8
Southern Highlands	642.2	668.0	678.2	5.6	3.1
Total	18,426.2	20,812.3	21,982.8	19.3	100.0

Source: Banks and Bank of Tanzania computations
Note: excludes data from Zanzibar

Table 6.3: Percentage Share of Banks' Lending by Activity as at 30th September 2022

Activity	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Agriculture, hunting, forestry and fishing	9.7	3.6	13.6	7.9	9.6	23.8
Building and construction	0.9	6.9	3.4	1.7	0.7	1.9
Electricity, gas and water	0.2	3.0	0.3	0.6	0.1	0.8
Financial intermediation	0.1	3.1	0.9	0.1	0.0	1.9
Manufacturing	2.3	14.7	7.5	9.6	1.0	2.8
Mining and quarrying	0.0	2.0	3.5	1.3	0.1	2.0
Transport, storage and communication	1.9	7.8	3.2	2.1	1.8	2.3
Wholesale and retail trade	7.2	21.6	14.1	15.4	7.6	7.0
Real estate	1.7	6.3	0.6	1.1	0.3	1.0
Personal	73.0	20.7	50.0	51.1	75.9	49.7
Hotels and restaurants	0.9	2.8	1.2	4.8	0.3	0.5
Services (Health and education)	1.0	2.6	1.5	2.0	1.4	4.4
Others	1.3	4.9	0.1	2.3	1.1	1.8

Source: Banks and Bank of Tanzania computations

[4] Bank loans include loans and advances provided by banks in Tanzania Mainland only, and do not include accrued interest on loans and advances as well as other sources of financing to the private sector such as securities, shares and other equity as well as prepaid insurance premiums.

6.2 Agent Banking Transactions

Agent banking services improved across all zones associated with increased number of agents following relaxation of eligibility criteria and integration of banking services with non-bank payment systems. The volume and value of cash deposits increased by 84.9 percent and 102.8 percent to 21,118,351 and TZS 18,259.6 billion, respectively. Likewise, volume and value of cash withdrawal recorded annual growth of 67.9 percent and 120.3 percent to 11,419,316 and TZS 5,452.2 billion, respectively (Table 6.4).

Table 6.4: Agent Banking Transactions

			Cash deposit		Cash withdrawal	
Zone	Quarter ending	Number of agents	Number of transactions	Value in billions of TZS	Number of transactions	Value in billions of TZS
Central	Sep-21	6,106	1,563,887	1,133.7	1,056,510	351.4
	Jun-22	7,074	2,625,139	1,519.7	1,624,767	664.7
	Sep-22	8,108	2,965,200	2,231.8	1,644,522	812.0
Dar es Salaam	Sep-21	14,216	2,524,893	2,305.8	1,688,771	594.4
	Jun-22	19,698	4,633,771	3,880.3	2,989,905	1,241.5
	Sep-22	22,137	4,992,403	4,994.9	3,020,270	1,420.6
Lake	Sep-21	8,120	2,723,633	2,309.2	1,251,265	555.8
	Jun-22	10,600	4,410,311	3,445.3	1,943,214	986.7
	Sep-22	12,279	4,780,029	4,595.5	2,128,402	1,111.1
Northern	Sep-21	7,282	1,760,799	1,331.2	1,041,481	338.8
	Jun-22	8,542	2,916,536	1,911.1	1,593,185	587.9
	Sep-22	9,604	3,223,463	2,698.3	1,668,445	686.6
South Eastern	Sep-21	3,318	937,358	596.2	690,776	201.7
	Jun-22	3,859	1,528,213	793.3	1,059,531	436.4
	Sep-22	4,552	1,688,805	1,169.3	1,251,188	507.8
Southern Highlands	Sep-21	5,644	1,913,339	1,327.4	1,073,471	432.2
	Jun-22	6,983	3,123,887	1,910.2	1,661,979	821.9
	Sep-22	7,977	3,468,451	2,569.7	1,706,489	914.2
Total	Sep-21	44,686	11,423,909	9,003.4	6,802,274	2,474.4
	Jun-22	56,756	19,237,857	13,460.0	10,872,581	4,739.0
	Sep-22	64,657	21,118,351	18,259.6	11,419,316	5,452.2
Percentage change, Sep-21 to Sep-22		44.7	84.9	102.8	67.9	120.3

Source: Bank of Tanzania
Note: Data do not include Zanzibar

7.0 STATISTICAL ANNEXES

Annex 1: Regional Gross Domestic Product at Current Prices, Tanzania Mainland

Region	2016	2017	2018	2019	2020[r]	2021[p]
Dar es Salaam	18,425,324.0	20,546,951.0	22,521,298.0	23,858,608.0	25,273,744.0	27,486,551.1
Mwanza	7,813,159.0	8,709,540.0	9,545,154.0	10,269,124.0	10,957,916.0	11,897,321.6
Mbeya	6,091,395.0	6,663,158.0	7,296,183.0	7,837,463.0	8,352,140.0	9,083,399.6
Shinyanga	5,653,566.0	6,084,991.0	6,600,149.0	7,164,597.0	7,589,553.0	8,264,046.2
Morogoro	5,202,454.0	5,700,918.0	6,176,007.0	6,705,640.0	7,163,146.0	7,740,305.3
Tanga	5,061,531.0	5,558,368.0	6,001,969.0	6,537,966.0	6,965,603.0	7,591,484.6
Arusha	5,094,048.0	5,570,252.0	5,985,038.0	6,551,945.0	6,943,552.0	7,495,466.8
Geita	4,894,472.0	5,310,503.0	5,751,274.0	6,201,522.0	6,668,974.0	7,272,867.0
Kilimanjaro	4,812,271.0	5,261,477.0	5,740,422.0	6,258,587.0	6,621,744.0	7,181,501.3
Ruvuma	4,226,976.0	4,513,232.0	4,891,412.0	5,308,638.0	5,623,511.0	6,105,869.8
Tabora	4,118,592.0	4,394,463.0	4,703,385.0	5,168,937.0	5,475,525.0	5,964,926.7
Mara	3,977,693.0	4,335,060.0	4,609,350.0	5,099,065.0	5,401,508.0	5,894,429.4
Manyara	3,620,023.0	3,990,619.0	4,366,862.0	4,693,920.0	4,972,333.0	5,447,678.3
Dodoma	3,164,808.0	3,479,914.0	3,863,134.0	4,302,876.0	4,657,713.0	5,076,172.9
Iringa	3,696,825.0	3,934,577.0	4,139,234.0	4,333,833.0	4,630,735.0	4,985,512.8
Kigoma	3,143,136.0	3,325,546.0	3,616,746.0	3,911,635.0	4,143,648.0	4,516,438.8
Mtwara	2,926,346.0	3,230,478.0	3,543,706.0	3,799,813.0	4,030,174.0	4,383,030.6
Kagera	2,855,913.0	3,026,215.0	3,241,177.0	3,572,624.0	3,784,529.0	4,125,878.0
Rukwa	2,518,427.0	2,543,247.0	2,753,744.0	3,004,180.0	3,182,368.0	3,470,996.2
Coast	1,950,914.0	2,315,568.0	2,504,505.0	2,723,661.0	2,984,829.0	3,246,162.0
Lindi	2,124,305.0	2,351,591.0	2,523,610.0	2,766,032.0	2,959,980.0	3,229,137.0
Singida	2,005,093.0	2,220,957.0	2,412,102.0	2,612,375.0	2,767,324.0	3,019,613.3
Songwe	1,972,374.0	2,173,229.0	2,351,544.0	2,556,236.0	2,707,855.0	2,944,937.1
Njombe	1,629,302.0	1,889,990.0	2,173,489.0	2,517,247.0	2,666,554.0	2,930,020.1
Katavi	1,383,376.0	1,613,656.0	1,732,408.0	1,885,329.0	1,997,154.0	2,172,012.1
Total	108,362,324.0	118,744,498.0	129,043,901.0	139,641,854.0	148,522,111.0	161,525,758.6

Source: National Bureau of Statistics

Note:r denotes revised data; p, provisional data; and GDP for Sinyanga includes Simiyu region

Annex 2: Regional per Capita Gross Domestic Product at Current Prices, Tanzania Mainland

TZS

Region	2016	2017	2018	2019	2020[r]	2021[p]
Dar es Salaam	3,771,149.0	4,095,226.0	4,375,557.0	4,522,689.0	4,678,751.0	4,973,466.9
Iringa	3,546,649.0	3,681,665.0	3,779,528.0	3,862,146.0	4,028,544.0	4,311,608.3
Mbeya	3,135,211.0	3,321,495.0	3,524,025.0	3,668,170.0	3,788,604.0	3,994,044.4
Ruvuma	2,801,600.0	2,923,326.0	3,096,201.0	3,283,035.0	3,396,983.0	3,602,161.9
Kilimanjaro	2,698,623.0	2,885,925.0	3,079,082.0	3,281,940.0	3,393,587.0	3,596,231.3
Arusha	2,686,226.0	2,859,151.0	2,992,658.0	3,193,186.0	3,300,051.0	3,520,262.4
Njombe	2,117,767.0	2,403,507.0	2,705,703.0	3,068,485.0	3,183,728.0	3,427,196.6
Lindi	2,251,998.0	2,440,764.0	2,565,327.0	2,753,807.0	2,885,533.0	3,081,875.7
Tanga	2,266,384.0	2,432,853.0	2,568,178.0	2,733,502.0	2,843,991.0	2,986,909.3
Geita	2,375,946.0	2,471,830.0	2,567,592.0	2,655,746.0	2,739,023.0	2,907,625.7
Mtwara	2,133,512.0	2,311,244.0	2,488,413.0	2,618,614.0	2,725,164.0	2,864,332.6
Mwanza	2,233,942.0	2,391,919.0	2,518,768.0	2,604,064.0	2,670,009.0	2,811,777.5
Manyara	2,212,877.0	2,357,593.0	2,494,119.0	2,591,996.0	2,654,594.0	2,785,051.6
Morogoro	2,109,028.0	2,252,199.0	2,378,784.0	2,518,581.0	2,623,807.0	2,765,125.5
Rukwa	2,235,234.0	2,191,381.0	2,303,328.0	2,438,539.0	2,505,705.0	2,649,601.3
Katavi	2,047,174.0	2,284,104.0	2,346,683.0	2,444,393.0	2,478,206.0	2,578,974.2
Mara	1,948,605.0	2,041,293.0	2,086,488.0	2,218,608.0	2,258,302.0	2,391,683.0
Coast	1,615,487.0	1,872,708.0	1,979,057.0	2,102,779.0	2,251,254.0	2,367,093.4
Songwe	1,744,604.0	1,863,682.0	1,955,678.0	2,061,530.0	2,117,414.0	2,232,596.1
Shinyanga	1,650,147.0	1,705,949.0	1,777,927.0	1,854,663.0	1,887,800.0	1,974,839.5
Tabora	1,543,075.0	1,586,969.0	1,638,512.0	1,737,793.0	1,777,039.0	1,869,183.3
Dodoma	1,347,534.0	1,438,016.0	1,549,599.0	1,675,239.0	1,759,347.0	1,826,417.3
Singida	1,313,077.0	1,415,250.0	1,495,549.0	1,575,537.0	1,622,891.0	1,721,195.3
Kigoma	1,286,600.0	1,315,117.0	1,382,442.0	1,445,098.0	1,479,389.0	1,558,162.1
Kagera	1,012,460.0	1,036,396.0	1,072,514.0	1,142,177.0	1,168,661.0	1,230,415.0
Tanzania Mainland	2,225,099.0	2,327,395.0	2,452,406.0	2,573,324.0	2,653,790.0	2,798,224.2

Source: National Bureau of Statistics

Note: r denotes revised data; and p, provisional data

Annex 3: Zonal Consumer Price Index

Base 2020=100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Old weights (%)	100.0	40.7	59.3	100.0	29.5	70.5	100.0	41.4	58.6	100.0	40.6	59.4	100.0	41.4	58.6	100.0	37.2	62.8
Jul-20	101.2	101.1	101.2	100.0	99.3	100.4	99.8	99.0	100.3	101.0	101.1	101.0	101.8	103.5	100.2	100.7	101.1	100.5
Aug-20	100.7	100.2	101.0	100.1	99.1	100.5	98.9	97.2	100.1	100.4	99.4	101.0	100.9	101.9	99.8	100.0	99.7	100.2
Sep-20	98.9	98.0	99.5	100.7	101.3	100.5	99.1	97.1	100.5	99.8	97.7	101.2	99.9	100.0	99.9	100.1	99.6	100.5
Oct-20	98.1	97.7	98.4	99.9	99.9	99.9	99.8	99.2	100.3	99.1	97.7	100.1	99.7	99.5	100.0	102.1	100.5	103.0
Nov-20	98.0	96.2	99.3	100.2	99.9	100.3	100.2	100.0	100.4	98.7	95.9	100.6	100.7	100.8	100.5	101.9	99.8	103.2
Dec-20	99.0	97.2	100.2	100.1	100.3	100.0	100.7	101.3	100.2	100.1	97.7	101.8	102.4	103.6	101.2	102.8	101.1	103.8

Base: 2020 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-21	100.7	98.5	101.5	101.5	100.4	101.8	101.9	100.8	102.3	100.8	97.7	102.2	101.1	102.2	100.6	103.3	104.9	102.7
Feb-21	101.0	99.3	101.6	102.1	102.0	102.1	103.4	103.4	103.3	101.4	99.1	102.4	102.5	104.1	101.7	104.3	107.0	103.3
Mar-21	101.6	100.4	102.1	102.5	103.0	102.3	104.7	105.1	104.6	103.0	101.1	103.9	103.7	105.9	102.6	105.0	108.7	103.7
Apr-21	101.4	101.1	101.5	103.0	103.7	102.8	103.9	104.5	103.7	103.8	103.3	104.0	104.0	106.1	103.0	105.3	107.9	104.3
May-21	101.7	101.5	101.8	102.8	103.4	102.6	105.1	106.3	104.6	104.0	104.7	103.8	104.7	108.1	103.0	105.6	109.4	104.2
Jun-21	101.7	101.3	101.9	102.9	103.3	102.8	106.1	109.1	104.7	104.3	105.7	103.7	105.1	107.8	103.7	105.6	109.2	104.3
Jul-21	101.2	99.5	101.8	102.8	102.8	102.9	107.2	112.3	105.0	103.9	104.3	103.7	105.1	107.5	103.9	105.5	108.8	104.3
Aug-21	100.5	96.0	102.2	102.2	100.1	102.9	106.8	109.6	105.6	103.0	101.9	103.4	105.3	105.8	105.0	104.9	105.8	104.6
Sep-21	100.4	96.1	102.0	102.4	101.0	102.9	106.7	109.3	105.6	102.5	100.8	103.2	105.0	105.0	105.0	105.1	105.4	104.9
Oct-21	100.3	96.1	101.9	102.6	101.4	102.9	106.4	108.7	105.5	102.1	100.2	102.9	104.8	104.8	104.8	105.1	105.8	104.9
Nov-21	100.6	96.8	102.1	104.0	104.2	104.0	106.6	108.9	105.6	102.2	100.2	103.1	104.8	104.7	104.8	105.6	107.2	105.0
Dec-21	101.4	99.0	102.3	104.9	106.5	104.5	107.7	111.6	106.0	103.4	101.7	104.1	105.1	105.4	105.0	106.1	108.9	105.1
Jan-22	102.9	101.9	103.3	104.7	105.3	104.5	108.4	113.2	106.4	103.8	102.5	104.3	105.7	106.1	105.6	107.5	111.1	106.2
Feb-22	103.6	103.2	103.8	105.2	106.5	104.8	109.4	116.0	106.5	104.5	104.9	104.3	106.0	106.8	105.6	107.8	111.6	106.4
Mar-22	104.6	105.8	104.2	105.8	107.2	105.4	110.5	118.4	107.1	105.1	106.8	104.4	106.9	108.6	106.0	109.0	114.7	106.9
Apr-22	105.0	106.1	104.5	106.7	110.5	105.6	111.7	119.5	108.4	105.4	106.7	104.8	107.4	110.3	105.9	110.3	117.7	107.6
May-22	105.0	105.6	104.8	107.9	112.0	106.6	111.9	119.5	108.7	106.2	106.8	105.9	107.7	110.2	106.4	110.9	117.1	108.7
Jun-22	106.0	106.7	105.7	109.0	111.6	108.2	111.7	118.9	108.6	106.6	108.2	105.9	108.2	111.8	106.4	111.1	117.1	108.9
Jul-22	105.7	105.8	105.7	108.9	112.0	108.0	112.7	121.9	108.7	106.4	107.1	106.1	107.8	110.9	106.3	111.4	117.6	109.1
Aug-22	105.3	104.3	105.7	107.8	108.4	107.6	112.7	120.9	109.2	106.2	106.4	106.1	107.5	109.7	106.3	111.1	116.5	109.2
Sep-22	105.5	105.0	105.7	108.1	108.6	108.0	112.5	121.9	108.5	106.5	107.1	106.3	107.3	109.0	106.4	111.1	116.2	109.3

Source: National Bureau of Statistics

Annex 4: Zonal Consumer Price Index – Twelve-Month Percentage Change

Base 2020=100

Zone	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Old weights (%)	100.0	40.7	59.3	100.0	29.5	70.5	100.0	41.4	58.6	100.0	40.6	59.4	100.0	41.4	58.6	100.0	37.2	62.8
Jul-20	2.5	1.5	3.2	3.0	4.0	2.5	0.6	-1.1	1.8	2.0	-2.0	4.9	7.7	13.0	3.1	6.4	6.3	6.5
Aug-20	2.9	2.4	3.2	3.8	6.3	2.8	-0.4	-3.1	1.6	1.3	-3.5	4.8	7.9	13.7	2.8	5.9	5.1	6.3
Sep-20	1.6	1.8	1.5	4.3	8.3	2.7	0.0	-3.1	2.1	1.6	-3.8	5.4	6.4	11.3	2.2	6.0	5.9	6.1
Oct-20	0.6	0.4	0.8	3.0	4.4	2.4	1.0	-0.9	2.5	1.2	-2.6	3.9	7.5	13.2	2.6	8.2	6.8	9.1
Nov-20	-0.6	-3.3	1.2	2.9	3.9	2.4	1.2	-0.5	2.5	0.8	-4.0	4.3	8.0	13.8	3.0	7.4	5.4	8.6
Dec-20	0.6	-1.8	2.2	2.0	2.1	1.9	1.4	-0.1	2.5	2.4	-1.9	5.4	7.7	13.1	3.1	7.4	5.7	8.5

Base: 2020 = 100

Zone	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-21	2.0	-0.9	3.3	3.2	1.3	3.9	2.4	-0.6	4.2	2.7	-2.4	5.5	5.7	10.2	2.2	7.5	8.3	7.3
Feb-21	1.4	-1.4	2.8	2.3	1.3	2.8	3.4	2.2	4.2	2.6	-1.9	5.2	4.9	8.5	2.4	8.2	9.8	7.8
Mar-21	0.6	-1.7	1.8	1.2	1.2	1.3	5.1	5.6	4.7	3.8	-0.3	6.3	4.7	6.7	3.7	6.6	9.5	5.6
Apr-21	-0.1	-1.8	0.9	2.7	4.2	2.1	3.5	3.9	3.5	3.1	1.2	4.3	3.8	5.6	2.9	5.4	7.2	4.9
May-21	-0.2	-1.7	0.7	3.1	4.0	2.8	4.3	4.2	4.6	1.7	1.0	2.4	4.0	7.6	2.1	5.0	7.3	4.5
Jun-21	0.4	0.1	0.5	3.4	3.7	3.3	4.9	7.3	4.0	2.5	3.3	2.3	3.7	5.8	2.9	4.7	7.0	4.2
Jul-21	0.0	-1.6	0.6	2.8	3.6	2.5	7.4	13.5	4.6	2.8	3.2	2.7	3.3	3.9	3.7	4.8	7.6	3.9
Aug-21	-0.2	-4.2	1.2	2.1	1.0	2.4	8.0	12.7	5.5	2.6	2.5	2.4	4.4	3.8	5.1	4.9	6.1	4.4
Sep-21	1.5	-1.9	2.5	1.7	-0.3	2.3	7.6	12.6	5.0	2.7	3.1	2.0	5.1	5.0	5.1	4.9	5.9	4.4
Oct-21	2.2	-1.7	3.6	2.7	1.5	3.0	6.6	9.6	5.2	3.0	2.6	2.8	5.1	5.4	4.9	3.0	5.3	1.8
Nov-21	2.7	0.7	2.8	3.8	4.3	3.7	6.3	8.9	5.2	3.6	4.5	2.5	4.1	3.9	4.3	3.6	7.4	1.7
Dec-21	2.4	1.8	2.1	4.8	6.1	4.4	7.0	10.2	5.8	3.2	4.1	2.3	2.7	1.7	3.8	3.2	7.7	1.2
Jan-22	2.2	3.4	1.8	3.2	4.9	2.7	6.4	12.3	4.0	2.9	4.9	2.1	4.5	3.8	5.0	4.1	5.9	3.3
Feb-22	2.6	3.9	2.2	3.0	4.4	2.6	5.8	12.2	3.1	3.1	5.9	1.9	3.4	2.6	3.8	3.4	4.3	3.1
Mar-22	2.9	5.3	2.0	3.2	4.1	3.0	5.5	12.6	2.4	2.1	5.6	0.6	3.0	2.6	3.3	3.8	5.5	3.1
Apr-22	3.6	5.0	3.0	3.6	6.5	2.7	7.5	14.4	4.5	1.5	3.3	0.8	3.2	4.0	2.8	4.8	9.0	3.1
May-22	3.2	4.0	2.9	4.9	8.3	3.9	6.5	12.4	3.9	2.0	2.0	2.0	2.9	2.0	3.3	5.1	7.1	4.3
Jun-22	4.2	5.3	3.7	5.9	8.1	5.2	5.3	8.9	3.7	2.2	2.4	2.2	3.0	3.7	2.6	5.2	7.2	4.5
Jul-22	4.5	6.3	3.8	5.9	8.9	5.0	5.1	8.5	3.6	2.4	2.7	2.3	2.6	3.2	2.3	5.5	8.1	4.6
Aug-22	4.8	8.7	3.4	5.4	8.3	4.6	5.5	10.3	3.3	3.2	4.4	2.6	2.1	3.7	1.3	5.9	10.2	4.3
Sep-22	5.1	9.3	3.6	5.6	7.5	5.0	5.5	11.5	2.8	3.9	6.2	3.0	2.2	3.8	1.3	5.8	10.2	4.1

Source: National Bureau of Statistics

Annex 5: Agent Banking Transactions in Tanzania Mainland

	Quarter ending														
	Sep-21			Dec-21			Mar-22			Jun-22			Sep-22^p		
		Value in millions of TZS			Value in millions of TZS			Value in millions of TZS			Value in millions of TZS			Value in millions of TZS	
Region	Number of agents	Cash deposit	Cash withdrawal	Number of agents	Cash deposit	Cash withdrawal	Number of agents	Cash deposit	Cash withdrawal	Number of agents	Cash deposit	Cash withdrawal	Number of agents	Cash deposit	Cash withdrawal
Arusha	3,928	610,944.0	141,147.1	3,944	727,786.7	185,353.5	4,259	744,186.0	189,195.4	4,512	873,044.3	249,922.8	4,980	1,244,038.0	290,135.9
Coast	1,033	190,144.3	65,795.1	1,078	222,749.4	85,728.9	1,197	236,230.5	87,107.6	1,333	253,554.2	127,582.8	1,640	351,200.9	144,019.9
Dar es Salaam	14,216	2,305,828.5	594,411.2	16,059	3,067,387.2	902,367.9	18,012	3,337,917.8	940,702.7	19,698	3,880,335.6	1,241,469.2	22,137	4,994,939.6	1,420,575.8
Dodoma	2,497	439,807.9	131,371.2	2,676	503,663.6	173,013.4	3,014	512,478.1	166,930.2	3,292	578,480.8	235,878.9	3,747	761,385.4	270,654.6
Geita	599	312,035.0	78,929.2	657	369,378.4	90,812.1	733	396,725.3	97,841.6	802	455,580.3	134,069.8	997	558,156.8	137,475.8
Iringa	1,198	271,038.6	82,098.2	1,217	330,886.5	108,726.5	1,358	361,665.0	105,074.8	1,480	364,481.4	141,444.5	1,675	450,688.5	151,999.9
Kagera	1,046	393,336.2	73,621.4	1,041	433,372.1	84,455.8	1,133	445,265.0	94,693.1	1,211	616,365.2	145,633.7	1,439	890,549.8	179,160.0
Katavi	180	54,386.4	21,075.3	204	63,078.1	26,098.8	225	61,366.5	27,173.7	251	88,042.8	57,227.8	308	129,778.7	56,565.1
Kigoma	571	178,090.1	41,262.7	627	186,150.4	45,438.9	713	197,733.0	47,969.7	792	231,439.2	77,252.5	977	293,303.5	86,730.1
Kilimanjaro	1,770	310,472.4	70,884.9	1,881	409,504.3	93,650.6	2,070	443,452.0	96,112.3	2,224	485,592.0	127,530.1	2,553	726,296.2	142,267.3
Lindi	594	84,190.6	33,484.2	629	121,419.9	75,007.8	708	104,560.1	43,797.5	763	103,834.4	72,904.7	880	178,754.4	103,009.8
Manyara	536	136,845.8	61,274.9	560	198,232.6	73,806.4	614	185,744.2	69,789.7	674	187,173.2	98,445.0	797	287,519.9	133,266.9
Mara	939	205,104.9	52,250.2	935	233,992.3	61,699.3	1,014	261,068.1	69,588.6	1,102	312,967.6	96,216.7	1,262	440,193.5	108,758.4
Mbeya	2,344	456,865.5	151,663.0	2,559	578,654.7	197,772.1	2,819	588,419.1	190,853.1	3,047	666,356.0	270,839.3	3,424	923,280.5	298,827.5
Morogoro	2,054	386,368.6	121,776.1	2,151	465,136.6	176,326.2	2,391	486,843.0	162,962.6	2,644	529,187.7	243,663.6	3,062	844,048.1	322,062.9
Mtwara	907	132,804.3	42,617.4	985	204,825.1	110,756.4	1,091	172,322.3	61,669.8	1,197	163,597.6	89,579.7	1,380	255,768.5	97,599.0
Mwanza	3,415	604,866.4	159,240.4	3,471	726,165.0	193,127.6	3,855	774,715.6	207,789.2	4,168	910,537.4	287,571.2	4,685	1,243,622.4	319,438.8
Njombe	935	244,201.3	87,325.8	1,001	318,732.9	124,839.2	1,078	334,956.0	116,386.2	1,217	361,108.1	164,171.2	1,386	461,082.4	181,087.7
Rukwa	475	100,370.9	33,338.0	180	101,713.3	39,572.6	524	96,699.6	35,818.6	288	131,009.4	64,505.9	347	158,124.1	68,361.7
Ruvuma	784	189,026.7	59,853.2	485	292,820.7	107,788.4	998	275,849.2	99,485.3	566	272,348.3	146,363.8	652	383,569.9	163,181.5
Shinyanga	1,176	552,864.6	128,222.0	888	702,033.8	150,754.6	1,302	752,239.9	153,084.1	1,084	834,625.2	213,712.7	1,226	849,249.9	212,845.1
Simiyu	374	62,869.5	22,303.0	1,202	70,073.4	21,442.6	449	69,095.7	24,019.3	1,441	83,796.4	32,259.0	1,693	320,464.0	66,669.5
Singida	576	124,168.6	33,431.0	409	159,156.7	45,708.2	632	149,562.8	39,253.2	475	180,064.5	65,106.6	543	248,308.9	79,201.9
Songwe	512	200,531.4	56,680.5	584	266,292.5	84,081.7	611	260,018.7	77,796.9	700	299,209.1	123,692.2	837	446,771.3	157,311.9
Tabora	979	183,323.8	64,828.7	583	205,436.2	76,631.0	1,034	191,936.1	72,578.7	663	232,007.0	120,003.3	756	378,106.0	140,085.7
Tanga	1,048	272,937.7	65,503.2	968	317,895.0	73,973.5	1,172	312,017.1	77,840.3	1,132	365,278.2	111,981.4	1,274	440,416.8	120,887.1
Total	44,686	9,003,424.1	2,474,387.9	46,974	11,276,537.5	3,408,934.0	53,006	11,753,066.5	3,355,514.2	56,756	13,460,016	4,739,028	64,657	18,259,618.1	5,452,179.8

Source: Bank of Tanzania

Note: p denotes provisional data

Annex 6a: Value of Selected Manufactured Commodities by Zone and Type

Millions of TZS

Central Zone

	Quarter ending		
	Sep-21	Jun-22	Sep-22
Sugar	105,492.8	37,782.4	130,116.30
Tobacco, cured	54,972.6	83,985.7	70,789.30
Knitted fabrics	11,538.0	10,416.1	11,008.70
Textile bags	1,237.1	1,703.2	1,869.60
Canvas	928.0	969.5	955.8
Wine	4,030.7	778.3	2,478.50
Vegetable oils and fats	20,251.0	37,773.7	12,558.50
Milled rice	14,212.0	15,023.6	20,871.00
Plastic articles	465.3	578.4	522.7
Standardized milk	365.4	341.3	376.4
Mattress	n.a	2,975.0	4,801.60
Others	10,214.8	10,499.8	2,118.20
Total	223,707.7	202,827.0	258,466.60

Dar es Salaam Zone

	Quarter ending		
Commodity	Sep-21[r]	Jun-22[r]	Sep-22[P]
Wheat flour	220,368.2	200,862.5	271,475.8
Soap and laundry / toilet detergents	179,265.2	174,882.3	205,597.5
Vegetable oils and fats	115,676.8	114,434.6	186,990.1
Cement	98,426.3	127,523.4	148,347.0
Cigarettes	76,657.8	137,796.2	137,499.9
Corrugated Iron sheets	123,812.0	112,028.8	112,922.9
Soft drinks	90,784.1	100,559.0	103,093.8
Bottled beer	59,616.8	96,113.3	97,409.2
Rolled steel	74,623.4	52,687.2	80,798.5
Plastic articles	44,894.8	57,506.8	59,554.8
Paints	53,608.8	54,117.0	57,410.8
Spirits	43,494.0	54,131.2	52,239.9
Foam mattresses	49,149.7	44,703.1	52,103.5
Glass	48,071.6	48,687.5	57,093.0
Woven fabrics	47,151.3	8,575.4	11,469.8
Standardized milk	1,738.8	1,242.6	1,341.8
Others	181,453.8	205,268.7	214,780.8
Total	1,508,793.4	1,591,119.6	1,850,129.3

Source: National Bureau of Statistics and respective industries
Note: p denotes provisional data; and r, revised data

Annex 6b: Value of Selected Manufactured Commodities by Zone and Type

Millions of TZS

Lake Zone

	Quarter ending		
	Sep-21	Jun-22	Sep-22
Sugar	43,769.0	40,187.0	45082.1
Coffee	883.1	821.4	909.6
Tea	108.4	74.9	111.6
Milk	752.5	400.3	775.1
Soft drinks	36,007.1	64,913.6	64453.3
Beer	47,671.1	87,595.6	83034.2
Rolled steel	3,562.3	10,413.8	17953.0
Foam mattresses	11,618.4	12,385.6	15379.7
Vegetable oils and fats	16,873.2	5,610.8	9024.6
Total	161,245.1	222,403.0	236723.2

Northern Zone

	Quarter ending		
Commodity	Sep-21	Jun-22	Sep-22
Textiles	36,494.7	31,124.9	36,684.6
Cement	65,267.6	19,988.8	54,896.6
Sugar	60,925.4	55,183.2	59,390.7
Beverages	80,714.3	72,122.0	81,895.6
Electrical goods	13,894.1	9,489.8	14,311.0
Mattresses	12,203.2	10,526.2	14,563.7
Rolled steel	15,226.3	16,002.6	11,666.9
Food products	34,480.3	34,913.3	29,482.8
Coffee and tea products	9,684.3	15,851.1	7,543.9
Soap and toilet detergents	4,837.3	0.0	0.0
Others	37,565.3	95,326.7	39,135.6
Total	371,292.7	360,528.5	349,571.3

Source: National Bureau of Statistics and respective industries

Annex 6c: Value of Selected Manufactured Commodities by Zone and Type

Millions of TZS

South Eastern Zone

Commodity	Sep-21r	Jun-22r	Sep-22P
	Quarter ending		
Rolled steel	102,181.3	154,144.7	128,382.7
Soft drinks	86,194.2	92,756.7	107,569.2
Ceramics	88,757.9	77,914.5	92,657.1
Cement	86,673.6	93,764.8	88,984.4
Washing powder	24,774.0	19,569.3	40,631.3
Gypsum board	15,675.7	33,185.0	27,273.7
Electrical cable	15,363.9	14,779.0	18,893.8
Shoes	8,257.7	14,028.6	18,284.4
Diapers	10,558.4	9,633.7	12,541.4
Salt	12,521.7	11,709.1	12,334.6
Plastic articles	6,285.0	7,725.8	7,958.5
Packaging material	4,356.2	4,391.0	3,509.3
Sodium silicate	1,778.5	3,067.9	2,861.4
Nail	1,308.2	1,143.4	2,733.8
Transformer	478.4	0.0	985.0
Gypsum Powder	739.0	6,213.7	926.0
Corrugated iron sheets	22.5	36.7	54.4
Instant coffee	1,773.7	0.0	0.0
Leather	45.0	0.0	0.0
Total	467,744.9	544,063.8	566,581.0

Source: National Bureau of Statistics and respective industries
Note: p denotes provisional data; and r, revised data

Southern Highlands Zone

Commodity	Sep-21r	Jun-22r	Sep-22p
	Quarter ending		
Made (Black) tea	22,351.3	22,235.4	22,572.7
Soft drinks (soda)	80,103.4	75,437.5	89,329.1
Cement	29,229.0	29,922.5	31,093.9
Paper craft	14,881.4	17,105.4	16,179.4
Bottled mineral water	2,773.6	1,263.9	3,392.9
Beer	66,114.4	45,875.0	66,723.9
Wattle extracts	1,684.0	1,680.1	1,726.3
Pyrethrum	6,443.9	5,700.5	6,152.8
Processed milk	1,657.8	1,448.1	1,061.2
Canned fruits and vegetables	122.4	128.5	130.1
Other manufacturing*	24,859.8	25,907.2	24,875.9
Total	275,893.0	246,731.1	292,070.2